
Sebata Holdings Limited
Incorporated in the Republic of South Africa
(Registration number 1998/003821/06)
Share code: SEB ISIN: ZAE000260493
("Sebata" or "the Group")

**PROVISIONAL AUDITED SUMMARISED CONSOLIDATED ANNUAL RESULTS
FOR THE YEAR ENDED 31 MARCH 2023**

Financial Performance

Revenue ↑ Increase by 12.81%

2023: R28.652 million

2022: R25.399 million

Headline loss per share ↓ Decrease by 96.74%

2023: 14.48c per share

2022: 443.68c per share

Basic loss per share ↓ Decrease by 97.87%

2023: 13.78c per share

2022: 646.99c per share

FOR FURTHER INFORMATION

No dividend has been declared for the 2023 financial year: (FY2022: No dividend declared).

This short-form announcement is the responsibility of the directors. It is only a summary of the information contained in the full announcement and does not contain full or complete details. Any investment decision should be based on the full announcement published on SENS on 18 July 2023 ("**Full Announcement**") which is available at:

<https://senspdf.jse.co.za/documents/2023/jse/isse/sebe/YE23.pdf> , and on Sebata's website at www.sebataholdings.com

The annual consolidated financial statements were audited by the group's auditors, Nexia SAB&T, who expressed an unmodified opinion thereon. The full auditor's report is contained in the full annual financial statements, available at www.sebataholdings.com, which sets out the key audit matters and the basis for the unmodified opinion.

The full announcement is available for inspection at the registered office of Sebata and the Sponsor at no charge during normal trading hours. Copies of the full announcement may be requested from Sebata's Company Secretary via email at info@sebataholdings.com

18 July 2023

Sponsor

Merchantec Capital