

ABSA BANK LIMITED

(Registration number 1986/004794/06)

Bond Code: AMB325

ISIN No: ZAE000324703

Bond Code: AMB327

ISIN No: ZAE000324687

NEW FINANCIAL INSTRUMENT LISTING

The JSE Limited has granted a financial instrument listings to the **ABSA BANK LIMITED “AMB325 and AMB326”** notes under its Master Structured Note Programme Memorandum. The Master Structured Note Programme is available for viewing and downloading on the issuer’s website at <https://www.absa.africa/absafrica/investor-relations/debt-investors/>

INSTRUMENT TYPE:**INDEX-LINKED NOTES**

Authorised Programme size

R80,000,000,000.00

Total Notes in issue

R 55,886,521,012.51 (including these tranches)

Full Note details are as follows:

Index

MSCI World Business Cycle Clock Factor Select ER

Listing Date

17 July 2023

Issue Size

20,025

Issue Price (ZAR)

1,000

Maturity Date

12 July 2028

JSE Long Code

ABMBMB325-12JULY2028

JSE Short Code

ABMBMB325

JSE Alpha Code

AMB325

ISIN

ZAE000324703

Sector

Specialised Securities

Sub – Sector

Investment Products

Full Note details are as follows:

Index

EURO STOXX 50 Price EUR Index S&P 500 Index

Listing Date

17 July 2023

Issue Size

20,029

Issue Price (ZAR)

1,000

Maturity Date

13 July 2029

JSE Long Code

ABMBMB327-13JULY2029

JSE Short Code

ABMBMB327

JSE Alpha Code

AMB327

ISIN

ZAE000324687

Sector

Specialised Securities

Sub – Sector

Investment Products

14 July 2023

Debt Sponsor

Absa Corporate and Investment Bank, a division of Absa Bank Limited

