

ABSA BANK LIMITED

(Registration number 1986/004794/06)

Bond Code: AMB326

ISIN No: ZAE000324661

NEW FINANCIAL INSTRUMENT LISTING

The JSE Limited has granted a financial instrument listing to the **ABSA BANK LIMITED “AMB326”** note under its Master Structured Note Programme Memorandum. The Master Structured Note Programme is available for viewing and downloading on the issuer's website at <https://www.absa.africa/absafrica/investor-relations/debt-investors/>

INSTRUMENT TYPE:**INDEX-LINKED NOTES**

Authorised Programme size

R80,000,000,000.00

Total Notes in issue

R 55,866,492,012.51 (including this tranche)

Full Note details are as follows:

Index

EURO STOXX 50 Index and S&P 500 Index

Listing Date

14 July 2023

Issue Size

28,535

Issue Price (ZAR)

1,000

Maturity Date

12 July 2028

JSE Long Code

ABMBMB326-12JULY2028

JSE Short Code

ABMBMB326

JSE Alpha Code

AMB326

ISIN

ZAE000324661

Sector

Specialised Securities

Sub – Sector

Investment Products

13 July 2023

Debt Sponsor

Absa Corporate and Investment Bank, a division of Absa Bank Limited

