

PSG KONSULT LIMITED

(Incorporated in the Republic of South Africa)

Registration Number: 1993/003941/06

JSE Share Code: KST

NSX Share Code: KFS

SEM Share Code: PSGK.N0000

ISIN: ZAE000191417

LEI: 378900ECF3D86FD28194

("PSG Konsult" or "the Company")

**RESULTS OF THE ANNUAL GENERAL MEETING**

Shareholders are hereby advised that at the annual general meeting of the Company held at 14:30 p.m. today, 13, July 2023 at the Vineyard Hotel, Colinton Road, Newlands, Cape Town ("AGM"), all of the resolutions were passed by the requisite majorities of the Company's shareholders.

Details of the results of the voting at the AGM are as follows:

Resolutions proposed at the AGM	Votes for resolution as a percentage of total number of shares voted at AGM	Votes against resolution as a percentage of total number of shares voted at AGM	Number of shares voted at AGM	Number of shares voted at AGM as a percentage of shares in issue*	Number of shares abstained as a percentage of shares in issue*
Ordinary resolution number 1: To appoint Ms B Mathews as a director	98.57%	1.43%	1 065 889 742	82.83%	0.02%
Ordinary resolution number 2: To appoint Ms AM Hlobo as a director	98.63%	1.37%	1 065 874 479	82.83%	0.02%
Ordinary resolution number 3: To re-elect Mr PE Burton as a director	97.33%	2.67%	1 065 889 742	82.83%	0.02%

Ordinary resolution number 4: To re-elect Mr AH Sangqu as a director	99.84%	0.16%	1 065 885 178	82.83%	0.02%
Ordinary resolution number 5: To re-appoint Mr PE Burton as a member of the audit committee	97.85%	2.15%	1 065 889 742	82.83%	0.02%
Ordinary resolution number 6: To re-appoint Ms ZRP Matsau as a member of the audit committee	100.00%	0.00%	1 065 885 506	82.83%	0.02%
Ordinary resolution number 7: To re-appoint Mr AH Sangqu as a member of the audit committee	100.00%	0.00%	1 065 885 506	82.83%	0.02%
Ordinary resolution number 8: To appoint Ms B Mathews as a member of the audit committee	98.57%	1.43%	1 065 889 414	82.83%	0.02%
Ordinary resolution number 9: To appoint Ms AM Hlobo as a member of the audit committee	98.63%	1.37%	1 065 885 506	82.83%	0.02%
Ordinary resolution number 10:	99.23%	0.77%	1 065 888 582	82.83%	0.02%

To re-appoint the auditor, Deloitte & Touche					
Ordinary resolution number 11: General authority to issue ordinary shares for cash	98.13%	1.87%	1 065 890 447	82.83%	0.02%
Ordinary resolution number 12: Non-binding advisory vote on PSG Konsult's remuneration policy	76.23%	23.77%	1 065 876 326	82.83%	0.02%
Ordinary resolution number 13: Non-binding advisory vote on PSG Konsult's implementation report on the remuneration policy	76.02%	23.98%	1 065 876 326	82.83%	0.02%
Special resolution number 1: Remuneration of non-executive directors	98.73%	1.27%	1 065 862 397	82.83%	0.02%
Special resolution number 2: Inter-company financial assistance in terms of section 45 of the Companies Act	99.67%	0.33%	1 065 890 447	82.83%	0.02%
Special resolution number 3: Financial assistance for the acquisition of shares in the Company or in a related or inter-	97.10%	2.90%	1 065 890 447	82.83%	0.02%

related company in terms of section 44 of the Companies Act					
Special resolution number 4: Share repurchases by PSG Konsult and its subsidiaries	98.96%	1.04%	1 065 890 515	82.83%	0.02%
Special resolution number 5: Change of name	100.00%	0.00%	1 065 858 377	82.83%	0.02%

Note:

*Total number of shares in issue as at the date of the AGM was 1 286 799 968 of which 12 068 120 were treasury shares, and taking into account shares repurchased in the market and that are in the process of being delisted.

Shareholders are referred to the SENS announcement published on 17 February 2023 where the Company announced that Ms B Mathews and Ms AM Hlobo will be appointed as independent non-executive directors of PSG Konsult, subject to Prudential Authority approval. The Company can confirm that the Prudential Authority has approved their appointment as independent non-executive directors.

Tyger Valley
13 July 2023

JSE Sponsor: PSG Capital Proprietary Limited

NSX Sponsor: PSG Wealth Management (Namibia) Proprietary Ltd, member of the Namibian Stock Exchange

SEM authorised representative and SEM Sponsor: Perigeum Capital Ltd

This notice is issued pursuant to the JSE Listings Requirements and the SEM Listing Rule 15.24. The board of directors of PSG Konsult accepts full responsibility for the accuracy of the information contained in this communiqué.