
Sebata Holdings Limited
Incorporated in the Republic of South Africa
(Registration number 1998/003821/06)
Share code: SEB ISIN: ZAE000260493
(“**Sebata**” or “the **Company**”)

TRADING STATEMENT

In terms of the Listings Requirements of the JSE Limited, companies are required to publish a trading statement as soon as they become reasonably certain that the financial results for the period to be reported on will differ by more than 20% from that of the previous corresponding period.

Accordingly, a review by management of the financial results for the year ended 31 March 2023 (“**Results**”) has indicated that:

- the basic loss per share (“**LPS**”) is expected to be between 13.24 cents and 14.32 cents, reflecting a decrease of between 97.95% and 97.79% compared to the basic LPS of 646.99 cents for the year ended 31 March 2022;
- the headline loss per share (“**HLPS**”) is expected to be between 13.98 cents and 14.98 cents, reflecting a decrease of between 96.85% and 96.62% compared to the HLPS of 443.68 cents for the year ended 31 March 2022;

The financial information on which this trading statement is based has not been reviewed or reported on by the Company’s auditors.

Shareholders are referred to the announcement released on SENS on 29 June 2023, advising of the delay in the finalisation of the Company’s Results. The delay has been caused as a result of valuations that need to be finalised for the current Water and Software B-BBEE deals, which have had a significant impact on the Results.

Accordingly, Sebata’s Results are expected to be released on SENS on or about 14 July 2023.

Johannesburg
12 July 2023

Sponsor
Merchantec Capital