



MURRAY & ROBERTS HOLDINGS LIMITED

(Incorporated in the Republic of South Africa)

Registration number 1948/029826/06

JSE Share Code: MUR

ISIN: ZAE000073441

(“Murray & Roberts” or “Group”)

TERMINATION OF THE DEED OF COMPANY ARRANGEMENT TERM SHEET

Shareholders are referred to the SENS announcement released on 27 June 2023, regarding the Deed of Company Arrangement (“DOCA”) proposal term sheet with the objective for Murray & Roberts to regain control of RUC Cementation Mining Contractors Pty Ltd (“RUC”).

Notice was received on 3 July 2023 from the Administrators of Murray & Roberts Pty Ltd (in Administration), that certain conditions precedent in the DOCA Term Sheet have not been satisfied before the Transaction End date. As a result, the Administrators have notified Cementation APAC Pty Ltd (“CAPAC”) (the proponent to the DOCA) that the DOCA Term Sheet has terminated.

CAPAC was recently established in Australia and will now be developed by the Group with the intention of providing engineering and contracting services to mining clients in the Asia Pacific region.

Bedfordview

4 July 2023

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