



**VISUAL INTERNATIONAL HOLDINGS LIMITED**  
(Incorporated in the Republic of South Africa)  
(Registration number 2006/030975/06)  
ISIN code: ZAE000187407      Share code: VIS  
("the Company")

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**NO CHANGE STATEMENT, AVAILABILITY OF ANNUAL REPORT, POSTING OF NOTICE OF ANNUAL GENERAL MEETING ("AGM") AND AVAILABILITY OF B-BBEE ANNUAL COMPLIANCE REPORT**

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**NO CHANGE STATEMENT AND AVAILABILITY OF ANNUAL REPORT**

Shareholders are advised that the Company's integrated annual report, which incorporates the audited annual financial statements for the year ended 28 February 2023 (the "**Annual Report**"), will be made available on the Company's website on Monday, 3 July 2023 at <http://www.visualinternational.co.za/sens.html>. The audited financial statements contain no changes to the audited results released on SENS on 15 June 2023.

In accordance with the recent changes to the JSE Listings Requirements, the Company will distribute the notice of Annual General Meeting to shareholders. Any shareholder that requires a physical copy of the Annual Report may contact the Company by way of email at [cidalina@light-consulting.co.za](mailto:cidalina@light-consulting.co.za) to arrange for collection at the registered address of the Company in Cape Town or at the office of the Company Secretary in Johannesburg. Alternatively, an arrangement can be made for the posting of the Annual Report.

**NOTICE OF AGM**

Notice is hereby given that the AGM of the Company's shareholders will be held at 10:00 on Wednesday, 23 August 2023 to transact the business as stated in the notice of AGM forming part of the Annual Report.

**Record Dates**

The record date for the posting of the Notice of Annual General Meeting is Friday, 23 June 2023.

The record date on which shareholders of the Company must be registered as such in the Company's securities register in order to attend, participate and vote at the AGM is Friday, 18 August 2023. The last day to trade in the Company's securities in order to be eligible to vote at the AGM will be Tuesday, 15 August 2023.

**AVAILABILITY OF BROAD-BASED BLACK ECONOMIC EMPOWERMENT ACT ANNUAL COMPLIANCE REPORT**

Shareholders are hereby notified that, in accordance with the JSE Listings Requirements, the Company's annual compliance report in terms of section 13G (2) of the Broad-Based Black Economic Empowerment Act, No. 53 of 2003, read with the Broad-Based Black Economic Empowerment Amendment Act, No. 46 of 2013, has been published and is available on the Company's website at <http://www.visualinternational.co.za/docs/2018/BBBEE2022.pdf>.

**Cape Town**

3 July 2023

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**Designated Advisor**  
AcaciaCap Advisors Proprietary Limited

