

SENS ANNOUNCEMENT



NAMPAK LIMITED

Registration number 1968/008070/06

Incorporated in the Republic of South Africa

Share Code: NPK ISIN: ZAE000071676

Share Code: NPP1 ISIN: ZAE000004966

Share Code: NPKP ISIN: ZAE000004958

LEI: 3789003820EC27C76729

("Nampak" or the "company")

RESULTS OF GENERAL MEETING

Further to the circular issued to Nampak shareholders on Wednesday, 31 May 2023 ("Circular") which related to, *inter alia*, an increase in share capital to facilitate the proposed rights offer and the restructuring of Nampak's share capital by the consolidation of every 250 shares into 1 share, shareholders are advised that the voting results for the general meeting (the "GM") of Nampak held virtually through online participation on Friday, 30 June 2023 were as follows:

Resolution	Number of ordinary shares voted	As a percentage of ordinary shares in issue* %	For** %	Against** %	Abstained* %
Special resolution number 1: Conversion of ordinary shares with a par value to ordinary shares without par value	276 944 059	40.11	99.82	0.18	0.21
Special resolution number 2: Consolidation of the authorised and issued ordinary share capital of the Company	276 883 769	40.10	99.75	0.25	0.22
Special resolution number 3: Increase in the authorised share capital of the Company	276 883 769	40.10	99.66	0.34	0.22
Special resolution number 4: Amendment to the MOI to reflect (i) the conversion from par value shares to no par value shares, (ii) the consolidation, (iii) the increase of authorised share capital, and (iv) other minor changes as approved by the board	276 944 059	40.11	99.64	0.36	0.21
Special resolution number 5: Approval to issue 30% or more of the Company's issued shares	276 917 059	40.11	98.64	1.36	0.22

Ordinary resolution number 1: Placing Nampak shares under the control of the directors for the specific purpose of the rights offer	276 944 159	40.11	98.74	1.26	0.21
Ordinary resolution number 2: Authority to implement	276 944 159	40.11	99.02	0.98	0.21

* Based on 690 474 523 ordinary shares in issue as at the date of the GM.

** In relation to the total number of ordinary shares voted at the GM.

Based on the above voting results, all special and ordinary resolutions were passed by the requisite majority of ordinary shareholders represented at the GM. The company will be filing the special resolutions with the Companies and Intellectual Property Commission (“CIPC”).

Shareholders are reminded of the remaining salient dates and times:

2023

Expected date to receive confirmation of filing and acceptance by CIPC of the special resolutions Friday, 14 July

Effective date for the conversion from par value to no par value shares Monday, 17 July

PLEASE NOTE THAT THE DATES PROVIDED BELOW RELATING TO THE CONSOLIDATION ARE SUBJECT TO THE FILING AND ACCEPTANCE BY CIPC OF THE SPECIAL RESOLUTIONS AND THE JSE BEING PROVIDED WITH A CERTIFIED COPY OF THE SPECIAL RESOLUTIONS AS FILED WITH CIPC. THE TIMETABLE BELOW IN RESPECT OF THE CONSOLIDATION WILL HAVE TO BE AMENDED SHOULD ACCEPTANCE OF THE RESOLUTIONS BY CIPC NOT HAVE BEEN RECEIVED BY THIS DATE

Release of finalisation information in respect of the consolidation on SENS by 11:00 Tuesday, 18 July

Last day to trade under the present share capital in order to be recorded as a shareholder by the record date for the consolidation Tuesday, 25 July

Trading in consolidated shares under the new consolidated share capital commences on the new ISIN: ZAE000322095 and suspension of trading in shares on the old ISIN: ZAE000071676 Wednesday, 26 July

Announcement released on SENS in respect of the cash payment applicable to fractional entitlements as a result of the consolidation, based on the volume weighted average price of the consolidated shares traded on Wednesday, 26 July 2023, less 10%, by 11:00 Thursday, 27 July

Record date to determine those shareholders whose shares will be subject to the consolidation Friday, 28 July

Words and expressions used in this announcement shall, unless expressly defined herein or indicated otherwise by the context, bear the meanings given to them in Circular.

By order of the Board

Bryanston

30 June 2023

Joint transaction sponsors: Nedbank Corporate and Investment Banking, a division of Nedbank Limited and The Standard Bank of South Africa Limited

Legal advisor: Edward Nathan Sonnenbergs Inc.