

RENERGEN LIMITED

Incorporated in the Republic of South Africa
(Registration number: 2014/195093/06)
JSE Share code: REN
A2X Share code: REN
ISIN: ZAE000202610
LEI: 378900B1512179F35A69
Australian Business Number (ABN): 93 998 352 675
ASX Share code: RLT
("Renergen" or the "Company")



DISTRIBUTION OF INTEGRATED ANNUAL REPORT, NOTICE OF ANNUAL GENERAL MEETING AND BROAD-BASED BLACK ECONOMIC EMPOWERMENT ACT: AFFIDAVIT

Shareholders of the Company ("**Shareholders**") are hereby advised that the Company's integrated annual report ("**Integrated Report**"), incorporating the full audited consolidated annual financial statements of the Company for the year ended 28 February 2023 ("**Annual Financial Statements**") and the notice of the annual general meeting of the Company ("**Notice of AGM**") was distributed to Shareholders today, 30 June 2023.

The Integrated Report, incorporating the Annual Financial Statements and the Notice of AGM, will also be available on the Company's website, at <https://www.renergen.co.za/renergen-investor-centre/financial-reporting/> as from today, 30 June 2023.

NOTICE OF ANNUAL GENERAL MEETING

Notice is hereby given that the annual general meeting ("**AGM**") will be held at 10:00 am (SAST) on Monday, 31 July 2023, in the Boardroom at Renergen's offices situated at 1st Floor, No.1 Bompas Road, Dunkeld West, Johannesburg to transact the business as set out in the abovementioned Notice of AGM.

Kindly note the following salient details:

Issuer name	Renergen Limited
Type of instrument	Ordinary shares
ISIN number	ZAE000202610
JSE code	REN
Meeting type	Annual General Meeting
Meeting venue	The Boardroom at Renergen's offices situated at 1st Floor, No.1 Bompas Road, Dunkeld West, Johannesburg
Record date – to determine which shareholders are entitled to receive the notice of meeting	Friday, 23 June 2023
Publication/posting date	Friday, 30 June 2023

Last day to trade – Last day to trade to determine eligible shareholders that may attend, speak and vote at the meeting	Tuesday, 18 July 2023
Record date – to determine eligible shareholders that may attend, speak and vote at the meeting	Friday, 21 July 2023
Meeting deadline date (For administrative purposes, forms of proxy for the meeting to be lodged)	Thursday, 27 July 2023
Meeting date	10:00 am (SAST) on Monday, 31 July 2023
Publication of results	Monday, 31 July 2023
Website link	https://www.renergen.co.za/renergen-investor-centre/financial-reporting/

BROAD-BASED BLACK ECONOMIC EMPOWERMENT ACT (“THE ACT”): AFFIDAVIT

In accordance with paragraph 16.21(g) and Appendix 1 to Section 11 of the JSE Listings Requirements, notice is hereby given that the Company submitted a sworn affidavit to the B-BBEE commission stating that the Company qualifies as a B-BBEE small enterprise in terms of section 13G(2) of the Act. The affidavit is available on the Company’s website at <https://www.renergen.co.za/renergen-governance/charters/>

Johannesburg

30 June 2023

Authorised by: Stefano Marani

Chief Executive Officer

Designated Advisor

PSG Capital

www.renergen.co.za