Sebata Holdings Limited Incorporated in the Republic of South Africa (Registration number 1998/003821/06) Share code: SEB ISIN: ZAE000260493 ("Sebata" or "the Company")

NOTIFICATION OF DELAY IN PUBLICATION OF FINANCIAL RESULTS

Shareholders are hereby advised that Sebata has experienced a delay in the finalisation of the Company's results for the year ended 31 March 2023 ("**Results**"). The delay has been caused as a result of valuations that need to be finalised for the current Water and Software B-BBEE deals, which have a significant impact on the Results. The Company has advised the JSE of the aforementioned, and anticipates that the Results will be released on or about 14 July 2023.

Johannesburg 29 June 2023

Sponsor Merchantec Capital