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**RELEASE OF ANNUAL FINANCIAL STATEMENTS FOR THE YEAR ENDED 31 MARCH 2023**

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Shareholders are advised that the audited consolidated annual financial statements for the year ended 31 March 2023 have been published on the Alexforbes website today, 28 June 2023: <https://investors.alexforbes.com/financial-results/>.

The audited consolidated annual financial statements contain no modifications to the reviewed annual results and reviewed summary consolidated financial statements published on 12 June 2023.

The consolidated and company annual financial statements were audited by Deloitte & Touche (Deloitte) who issued an unmodified audit opinion on these financial statements. Their audit opinion, together with the accompanying financial statements, can be viewed on the Alexforbes website: <https://investors.alexforbes.com/financial-results/> which also provides more details on the key audit matters contained in the independent auditor's report on pages 9 to 13 of the FY2023 annual financial statements.

On behalf of the board of directors

T Dloti

Interim Chair

28 June 2023

Sandton

Sponsor

RAND MERCHANT BANK (A division of FirstRand Bank Limited)

DJ de Villiers

Chief Executive Officer