

ABSA BANK LIMITED

(Registration number 1986/004794/06)

Bond Code: AMB321

ISIN No: ZAE000324190

Bond Code: AMB322

ISIN No: ZAE000324182

NEW FINANCIAL INSTRUMENT LISTING

The JSE Limited has granted a financial instrument listings to the **ABSA BANK LIMITED** “AMB321, AMB322” notes under its Master Structured Note Programme Memorandum. The Master Structured Note Programme is available for viewing and downloading on the issuer’s website at <https://www.absa.africa/absafrica/investor-relations/debt-investors/>

INSTRUMENT TYPE:

Authorised Programme size

Total Notes in issue

Full Note details are as follows:

Index

Listing Date

Issue Size

Issue Price (ZAR)

Maturity Date

JSE Long Code

JSE Short Code

JSE Alpha Code

ISIN

Sector

Sub – Sector

INDEX-LINKED NOTES

R80,000,000,000.00

R 57,898,213,012.54 (including these tranches)

MSCI World Business Cycle Clock Factor Select Index

28 June 2023

32,618

1,000

26 June 2028

ABMBMB321-26JUNE2028

ABMBMB321

AMB321

ZAE000324190

Specialised Securities

Investment Products

Full Note details are as follows:

Index

Listing Date

Issue Size

Issue Price (ZAR)

Maturity Date

MSCI World Business Cycle Clock Factor Select Index

28 June 2023

62,635

1,000

26 June 2028

JSE Long Code	ABMBMB322-26JUNE2028
JSE Short Code	ABMBMB322
JSE Alpha Code	AMB322
ISIN	ZAE000324182
Sector	Specialised Securities
Sub – Sector	Investment Products

28 June 2023

Debt Sponsor

Absa Corporate and Investment Bank, a division of Absa Bank Limited

