

Invicta Holdings Limited and its subsidiaries ("Invicta" or "the Company" or "the Group")  
 (Incorporated in the Republic of South Africa)  
 Registration number 1966/002182/06 | Share code: IVT | ISIN: ZAE000029773  
 Preference share code: IVTP | ISIN: ZAE000173399

To view the full announcement please visit our website at [www.invictaholdings.co.za](http://www.invictaholdings.co.za)

## Audited annual consolidated results for the year ended 31 March 2023

| FINANCIAL SUMMARY                                      |       | 31 March  |           | % Change |
|--|-------|-----------|-----------|----------|
|  |       | 2023      | 2022      |          |
| Shareholder's equity                                   | R'000 | 5 339 135 | 4 692 685 | 13.8     |
| Revenue  | R'000 | 7 769 948 | 7 188 991 | 8.1      |
| Profit for the period                                  | R'000 | 587 245   | 906 146*  | (35.2)   |
| Profit for the period from continuing operations       | R'000 | 587 245   | 520 816   | 12.8     |
| Basic earnings per share                               | cents | 481       | 764*      | (37.0)   |
| Basic earnings per share from continuing operations    | cents | 481       | 408       | 17.9     |
| Headline earnings per share                            | cents | 488       | 330       | 47.9     |
| Headline earnings per share from continuing operations | cents | 488       | 343       | 42.3     |
| Net asset value per ordinary share                     | cents | 4 634     | 3 765     | 23.1     |
| Dividend per share                                     | cents | 100       | 90        | 11.1     |

\* The prior year includes a R400 million gain on remeasurement of joint ventures and a R63 million net profit on disposal of businesses and investments.

The audited annual consolidated financial statements have been audited by Ernst & Young Inc., who expressed an unmodified audit opinion. A copy of the auditor's report including the key audit matters is available for inspection at the Company's registered office, together with the financial statements identified in the auditor's report, as well as on the Company's website at [www.invictaholdings.co.za](http://www.invictaholdings.co.za)

This short-form announcement is the responsibility of the Directors and is only a summary of the information in the full announcement and does not contain full or complete details. Any investment decisions should be based on the full announcement that has been published on SENS at <https://senspdf.jse.co.za/documents/2023/jse/isse/IVT/YE2023.pdf> and is also available on our website [www.invictaholdings.co.za](http://www.invictaholdings.co.za).

Copies of the full announcement may be requested from the company secretary at [info@invictaholdings.co.za](mailto:info@invictaholdings.co.za).

### Ordinary share cash dividend

Notice is hereby given that the Directors of the Company have declared a gross cash dividend of 100 cents per ordinary share for the year ended 31 March 2023. Dividends are to be paid out of distributable reserves. Dividend tax (DT) of 20% will be withheld in terms of the Income Tax Act for those shareholders who are not exempt from DT. In accordance with paragraphs 11.17(a) and 11.17(c) of the JSE Listings Requirements, the following additional information is disclosed:

- The gross local dividend amount is 100 cents per ordinary share for shareholders exempt from the DT;
- The net local dividend amount is 80 cents per ordinary share for shareholders liable to pay the DT;
- Invicta has 99 844 589 ordinary shares in issue; and
- Invicta's income tax reference number is 9400/012/03/6.

The salient dates for the ordinary share cash dividend will be as follows:

|   |                          |
|---|--------------------------|
| Last day of trade to receive a dividend | Tuesday, 1 August 2023   |
| Shares commence trading "ex" dividend   | Wednesday, 2 August 2023 |
| Record date                             | Friday, 4 August 2023    |
| Payment date                            | Monday, 7 August 2023    |

Share certificates may not be dematerialised or rematerialised between Wednesday, 2 August 2023 and Friday, 4 August 2023, both days inclusive.

### By order of the board

**STEVEN JOFFE**

Chief Executive Officer

Approval: 22 June 2023

Release: 26 June 2023

**NAZLEE RAJMOHAMED**

Group Financial Director

### Invicta Holdings Limited

#### Registered office:

3 Droste Crescent, Droste Park,  
 Johannesburg, Gauteng, 2094

#### Transfer secretaries:

Computershare Investor Services Proprietary Limited,  
 Rosebank Towers, 15 Biermann Avenue, Rosebank, 2196

#### Directors:

Dr CH Wiese\* (Chairman), S Joffe (CEO), C Barnard,  
 N Rajmohamed, LR Sherrell\*, AM Sinclair, RA Wally^,  
 Adv JD Wiese\*, PM Makwana^,  
 I Van Heerden\*, F Davidson^

\* Non-executive ^ Independent non-executive

#### Sponsor:

Nedbank Corporate and Investment Banking,  
 a division of Nedbank Limited