

Investec Limited
Incorporated in the Republic of South Africa
Registration number 1925/002833/06
JSE share code: INL
JSE Hybrid code: INPR
JSE debt code: INLV
NSX share code: IVD
BSE share code: INVESTEC
ISIN: ZAE000081949
ISIN: ZAE000063814
LEI: 213800CU7SM6O4UWOZ70

Investec plc
Incorporated in England and Wales
Registration number 3633621
LSE share code: INVP
JSE share code: INP
ISIN: GB00B17BBQ50
LEI: 2138007Z3U5GWDN3MY22

23 June 2023

UPDATE REGARDING INVESTEC WEALTH & INVESTMENT UK AND RATHBONES GROUP PLC COMBINATION

Further to the announcements dated 4 April 2023 (the “**Announcements**”) regarding an all-share combination of Investec Wealth & Investment Limited (“**Investec W&I UK**”) and Rathbones Group Plc (“**Rathbones**”) (the “**Combination**”), **Investec Group** is pleased to note today’s announcement by Rathbones that, at its general meeting held on 23 June 2023, all resolutions in connection with the Combination were duly passed.

Following approval by Rathbones’ shareholders, the Combination remains conditional, among other things, on certain regulatory approvals being obtained.

Completion is expected to occur either late Q3 or early Q4 2023, (subject to regulatory and other approvals).

Sponsor
Investec Bank Limited

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