

ABSA BANK LIMITED
(Registration number 1986/004794/06)
JSE Alpha Code: AMB262
ISIN: ZAE000267381
JSE Alpha Code: AMB263
ISIN: ZAE000267399

REDEMPTION OF AMB262 AND AMB263 FINANCIAL INSTRUMENTS

Following from the declaration announcement dated Tuesday, 23 May 2023, noteholders are advised of the relevant expiry dates and final expiry prices for AMB262 and AMB263.

Full Note details are as follows:

| | |
|---------------------|-------------------------|
| JSE Short Code | ABMBSN262 |
| JSE Alpha Code | AMB262 |
| JSE Long Code | ABMBSN262-22June2023 |
| ISIN | ZAE000267381 |
| Initial Issue Size | 14,391 |
| Payment (per unit)* | R1,545.058071 |
| Last Date to Trade | Tuesday, 04 July 2023 |
| Suspension | Wednesday, 05 July 2023 |
| Record Date | Friday, 07 July 2023 |
| Payment Date* | Monday, 10 July 2023 |
| Termination Date | Tuesday, 11 July 2023 |

Full Note details are as follows:

| | |
|---------------------|-------------------------|
| JSE Short Code | ABMBSN263 |
| JSE Alpha Code | AMB263 |
| JSE Long Code | ABMBSN263-22June2023 |
| ISIN | ZAE000267399 |
| Initial Issue Size | 37,672 |
| Payment (per unit)* | R1,109.011614 |
| Last Date to Trade | Tuesday, 04 July 2023 |
| Suspension | Wednesday, 05 July 2023 |
| Record Date | Friday, 07 July 2023 |
| Payment Date* | Monday, 10 July 2023 |
| Termination Date | Tuesday, 11 July 2023 |

*All settlements happen outside of State.

21 June 2023

Debt Sponsor

Absa Corporate and Investment Bank, a division of Absa Bank Limited

