Exemplar REITail Limited
(Incorporated in the Republic of South Africa)
(Registration number 2018/022591/06)
Approved as a REIT by the JSE
JSE share code: EXP ISIN: ZAE000257549
LEI: 3789000558287E37F130
("**Exemplar**" or "**the Company**")

NO CHANGE STATEMENT, NOTICE OF ANNUAL GENERAL MEETING AND AVAILABILITY OF THE BROAD-BASED BLACK ECONOMIC EMPOWERMENT ANNUAL COMPLIANCE REPORT

No change statement and availability of annual report

Shareholders are advised that Exemplar's integrated annual report, incorporating the audited financial statements for the year ended 28 February 2023 (on which the Company's auditors have expressed an unmodified audit opinion), has been distributed to shareholders today, Tuesday, 20 June 2023 and is available on the company's website at:

https://exemplarreit.co.za/EXPIAR2023.pdf

The audited financial statements contain no changes to the summarised audited financial statements for the year ended 28 February 2023, which were released on SENS on Monday, 29 May 2023.

Notice of annual general meeting

The integrated annual report contains a notice of annual general meeting of shareholders of Exemplar which will be held on Tuesday, 18 July 2023 at 15h00 at the company's registered office, Sokatumi Estate, cnr Lyttelton Road and Leyden Avenue, Clubview, Centurion.

The last day to trade in order to be eligible to participate in and vote at the annual general meeting is Tuesday, 4 July 2023, and the record date for voting purposes is Friday, 7 July 2023.

Availability of the Broad-Based Black Economic Empowerment annual compliance report

Shareholders are advised that in accordance with the JSE Listings Requirements, the Company's annual compliance report in terms of section 13G(2) of the Broad-Based Black Economic Empowerment Act 53 of 2003 read with the Broad-Based Black Economic Empowerment Amendment Act 46 of 2013, has been published and is available on the Company's website at:

BBBEE REPORT 2023 (exemplarreit.co.za)

20 June 2023

Sponsor

JAVACAPITAL