

EXXARO RESOURCES LIMITED

Incorporated in the Republic of South Africa

(Registration Number: 2000/011076/06)

Bond Code: EXX05

ISIN No: ZAG000160334

("Exxaro" or the "Issuer")

AVAILABILITY OF THE GUARANTOR'S ANNUAL FINANCIAL STATEMENTS FOR THE YEAR ENDED 31 DECEMBER 2022

Further to the announcement released on 18 April 2023 on the availability of Exxaro's Annual Integrated Report, Annual Financial Statements and No Change Statement, noteholders are advised that the audited annual financial statements of each of the guarantors (Exxaro Coal Proprietary Limited and Exxaro Coal Mpumalanga Proprietary Limited) to the Exxaro Resources Limited R5bn Domestic Medium Term Note (DMTN) Programme are available for inspection at the specified office of the issuer, at no charge, during office hours on business days.

In accordance with paragraph 8.7 of the terms and conditions of the DMTN Programme, the Issuer has considered the Guarantee Ratio (as defined therein) after the financial year end and satisfied itself that it is greater than 70% and is still compliant with the Guarantee Ratio.

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GROUP COMPANY SECRETARY

Pretoria

19 June 2023

Lead Equity Sponsor and Debt Sponsor to Exxaro Resources Limited
Absa Corporate and Investment Bank, a division of Absa Bank Limited



POWERING POSSIBILITY