

Transaction Capital Limited
(Incorporated in the Republic of South Africa)
Registration Number: 2002/031730/06

JSE share code: TCP
ISIN: ZAE000167391

("Transaction Capital" or "the Company")



TransCapital Investments Limited
(Incorporated in the Republic of South Africa)
Registration Number: 2016/130129/06
Bond company code: TCII

LEI NUMBER: 378900AA31160C6B8195

GOMO CONCLUDES FUNDING AND OPERATIONAL AGREEMENTS

Shareholders are referred to Transaction Capital's results announcement for the half year ended 31 March 2023 in which shareholders were advised that "Gomo was in the process of securing arrangements with a funding partner".

Gomo is a joint collaboration between WeBuyCars and Mobalyz and originates debt agreements for consumers to acquire pre-owned vehicles. Gomo currently has concluded more than 2 500 vehicle backed loans and has a loan book of R515 million which is currently funded on balance sheet.

Transaction Capital is pleased to advise that agreements have been concluded with a leading South African bank in terms of which Gomo becomes an originator of loans for the bank on agreed criteria, earning a portion of net interest margin and other fees, and with the assets ultimately being funded on the bank's balance sheet. The Gomo product will be available across the entire national dealership network of WeBuyCars, and not just in Gauteng as at present. A substantial increase in the scale of the Gomo business is anticipated over the next few years as Gomo is now positioned to maximise this growth opportunity.

Any forecast information included in this announcement has not been reviewed or reported on by the Company's external auditors.

Rosebank 19 June 2023

Enquiries:

Lisa Lill - Company Secretary

Email: lisal@transactioncapital.co.za

Sponsors:

Equity Sponsor: Investec Bank Limited

Debt Sponsor: Rand Merchant Bank (A division of FirstRand Bank Limited)