

VISUAL INTERNATIONAL HOLDINGS LIMITED
(Incorporated in the Republic of South Africa)
(Registration number 2006/030975/06)
ISIN Code: ZAE000187407 Share code: VIS
("Visual" or "the Company" or "the Group")

**SHORT-FORM ANNOUNCEMENT - AUDITED CONDENSED CONSOLIDATED RESULTS FOR THE YEAR
ENDED 28 FEBRUARY 2023**

Salient Features

Extracted from the audited condensed consolidated results for the year ended 28 February 2023:

	28 February 2023 R	28 February 2022 R	Percentage Change
Revenue	1 115 347	23 173	4 713,13%
Operating loss	(6 578 704)	(7 934 693)	17,09%
Headline loss per share	(7 128 100)	(6 179 756)	15,35%
Loss per share (cents)	(1.78)	(1.51)	17,88%

Short-Form Announcement

This short-form announcement is the responsibility of the Board of Directors of Visual. It contains and is only an extract of the information contained in the audited condensed consolidated results for the year ended 28 February 2023. The short-form announcement is the responsibility of the Directors and is only a summary of the information set out in the full announcement, which is available on the Company's website (www.visualinternational.co.za). This announcement does not contain full or complete details and any investment decisions by investors and/or shareholders should be based on consideration of the full published SENS announcement as a whole, which is available on:

<https://senspdf.jse.co.za/documents/2023/JSE/ISSE/VIS/VISAR23.PDF>

<https://visualinternational.co.za/investorrelations/SENS>

Copies of the full announcement may be requested from the Company (leeanne@visualinternational.co.za) or inspected at the registered office of the Company and/or the Designated Advisors' office, at no charge, during office hours.

By order of the Board

Cape Town
15 June 2023

Directors: CK Robertson; R Kadalie; RR Richards*#; CT Vorster*#; LT Matholwa*# Z Mbokazi*#
(* non-executive # independent)

Registered Address: 23 Kleinplaas, Hohenort Street, Stellenberg, 7550 (P.O. Box 3163, Tyger Valley, 7536)

Company Secretary: Light Consulting Proprietary Limited

Transfer Secretaries: JSE Investor Services Proprietary Limited, 13th Floor, 19 Ameshoff Street, Braamfontein, 2017

Designated Advisor: AcaciaCap Advisors Proprietary Limited
Website: www.visualinternational.co.za

Designated Advisor
AcaciaCap Advisors Proprietary Limited

