

Finbond Group Limited
(Incorporated in the Republic of South Africa)
(Registration number: 2001/015761/06)
Share code: FGL ISIN: ZAE000138095
('Finbond' or 'the Company')

Distribution of Annual Financial Statements, no change statement, notice of AGM and Section 122

Distribution of Annual financial Statements and no change statement

Shareholders are hereby advised that Finbond has distributed its Integrated Annual Report and Annual Financial Statements for the financial year ended 28 February 2023 to shareholders. The Audited Annual Financial Statements and Integrated Annual Report have been made available on www.finbond.com and remain unchanged from the audited results published by the Company on SENS on 26 May 2023.

Notice of Annual General Meeting

Notice is hereby given that the Annual General Meeting of Finbond will be held in the form of a virtual meeting, on Friday, 27 October 2023 at 14:00, to transact the business as set out in the notice of the Annual General Meeting distributed together with the Annual Financial Statements. Shareholders can obtain the required dial-in information from the company secretary, Mr Ben Bredenkamp, at ben@finbond.com.

The salient dates and times regarding the Annual General Meeting are set out below:

Issuer name	Finbond Group Limited
Type of instrument	Ordinary Shares
ISIN number	ZAE000138095
JSE code	FGL
Meeting type	Annual General Meeting
Meeting venue	Remote interactive electronic platform Zoom videoconference
Record date for purposes of receiving the Notice of Annual General Meeting	Friday, 9 June 2023
Distribution of the Integrated Annual Report	Thursday, 15 June 2023
Last day to trade	Tuesday, 17 October 2023
Record date for voting purposes	Friday, 20 October 2023
Last day to lodge proxy forms	14:00 on Wednesday, 25 October 2023
Date and time of Annual General Meeting	14:00 on Friday, 27 October 2023
Publication of Annual General Meeting results on SENS on or before	Monday, 30 October 2023
Website link	www.finbond.com

Notification in terms of Section 122(3) of the Companies Act and section 3.83(b) of the JSE Listings Requirements

In accordance with section 122(3)(b) of the Companies Act, 71 of 2008 ("the Act"), and section 3.83(b) of the JSE Limited Listings Requirements, holders of ordinary shares in the Company are advised that Protea Asset Management LLC has acquired a beneficial interest in ordinary shares of the Company ("the securities"), such that their shareholding in the securities of the Company amounts to 12.08% of the total number of shares in issue.

Finbond hereby confirms that it has received the required notice from Protea Asset Management LLC in terms of section 122(3)(a) of the Act, and that it has filed the required notices with the Takeover Regulation Panel.

Pretoria

15 June 2023

Sponsor: Grindrod Bank Limited