

**TONGAAT HULETT LIMITED**

(Incorporated in the Republic of South Africa)

Registration number: 1892/000610/06

Share code: TON

ISIN: ZAE000096541

("Tongaat Hulett" or "Company")



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**POSTPONEMENT OF VOTING ON BUSINESS RESCUE PLAN OF TONGAAT HULETT AND SUBSIDIARIES**

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Shareholders are referred to the SENS announcement released on 31 May 2023 regarding the publication of the business rescue plans for the Company and two of its wholly-owned subsidiaries, Tongaat Hulett Sugar South Africa (Pty) Limited ("**Tongaat Hulett Sugar**") and Voermol Feeds (Pty) Limited ("**Voermol**"), which are also in business rescue (together "**the Companies**").

Shareholders are advised that the business rescue practitioners ("**BRPs**") convened a meeting of creditors ("**the Meeting**") on 14 June 2023, in terms of section 151 of the Companies Act 71 of 2008, as amended, and creditors voted on the following two motions:

1. adjourn (postpone) the meeting to vote on the published business rescue plans of the Companies; and
2. allow the BRPs to amend the business rescue plans of the Companies to take into account various developments.

85% of the total claims of creditors of Tongaat Hulett (94% for Voermol and 78% for Tongaat Hulett Sugar) voted on these motions. Of those creditors present and voting, 100% voted in favour. Accordingly, creditors will consider and vote on the amended business rescue plans of the Companies by no later than 30 September 2023.

Tongaat  
14 June 2023

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