

**Merafe Resources Limited**

(Incorporated in the Republic of South Africa)

(Registration number: 1987/003452/06)

Share code: MRF

ISIN: ZAE000060000

("Merafe" or the "Company")

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**SECONDARY LISTING ON A2X**

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Merafe is pleased to advise shareholders that the Company's ordinary shares will be admitted to trade on A2X, as a secondary listing, with effect from Wednesday, 21 June 2023 ("**A2X Listing Date**").

Merafe will retain its primary listing on the securities exchange operated by the JSE Limited ("**JSE**") and its listing thereon and issued share capital will be unaffected by the secondary listing on A2X. The Company's ordinary shares will be available for trade on both the JSE and A2X from the A2X Listing Date.

A2X is a licensed stock exchange authorised to provide a secondary listing venue for companies and is regulated by the Financial Sector Conduct Authority and the Prudential Authority of the South African Reserve Bank, in terms of the Financial Markets Act, No. 19 of 2012.

Sandton

13 June 2023

Sponsor

One Capital