

**Invicta Holdings Limited**

(Incorporated in the Republic of South Africa)

(Registration number: 1966/002182/06)

Ordinary share code: IVT Ordinary share ISIN: ZAE000029773

Preference share code: IVTP Preference share ISIN: ZAE000173399

(“Invicta” or the “Company”)

**PREFERENCE SHARE CASH DIVIDEND**

Notice is hereby given that the directors of the Company have declared a gross cash dividend of 666.35779 cents per preference share for the period from Thursday, 10 November 2022 to Monday, 5 June 2023. Dividends are to be paid out of distributable reserves.

Dividends tax (“DT”) of 20% will be withheld in terms of the Income Tax Act, 58 of 1962 for those shareholders who are not exempt from DT.

Accordingly, shareholders who are not exempt from DT will receive a net dividend of 533.08623 cents per preference share.

Invicta has 7 125 000 preference shares in issue.

Invicta's income tax reference number is 9400/012/03/6.

The salient dates for the preference share dividend will be as follows:

Last day of trade to receive a dividend	Tuesday, 27 June 2023
Shares commence trading “ex” dividend	Wednesday, 28 June 2023
Record date	Friday, 30 June 2023
Payment date	Monday, 3 July 2023

Share certificates may not be dematerialised or rematerialised between Wednesday, 28 June 2023 and Friday, 30 June 2023, both days inclusive.

Johannesburg  
8 June 2023

Sponsor  
Nedbank Corporate and Investment Banking, a division of Nedbank Limited