

**Investec Bank Limited**

Incorporated in the Republic of South Africa  
Registration number 1969/004763/06  
JSE Share Code: IBLUSD  
ISIN: ZAE000232377  
LEI No: 549300RH5FFHO48FXT69

**Investec Bank Limited (the “Company”)  
Class IBLUSD senior unsecured inward listed notes (“Notes”)****Correction – Interest and Redemption Due To Adverse Market Conditions**

As announced on 05 June 2023, Investec Bank Limited as issuer of the above Notes hereby notifies Holders of the Notes that;

- The Reference Rate applicable to the Notes of “USD LIBOR with a Designated Maturity of 1 Month” will cease to be published with effect from June 30, 2023.
- This constitutes an “Adverse Market Conditions, price source disruption” as defined in the Applicable Pricing Supplement for the Notes and entitles the issuer to redeem the Notes in full.
- Investec Bank Limited will redeem all the Notes in issue on 23 June 2023

**The relevant information relating to the redemption is as follows:**

	<b>US cents</b>	<b>ZA cents (using a USD/ZAR exchange rate of 19.37640 as at 05 June 2023)</b>
Gross Interest per Note	295.55849	5726.85953
Capital per Note	10000.00000	193764.00000
Total Cash Settlement per Note	10295.55849	199490.85953

Last day to trade	Tuesday, 20 June 2023
Suspension date	Wednesday, 21 June 2023
Record date	Friday, 23 June 2023
Payment date	Monday, 26 June 2023
Termination date	Tuesday, 27 June 2023

**Additional information to take note of:**

- The Company’s tax reference number: 9675/053/71/5
- The Notes in issue in Class IBLUSD of the capital of the Company is 350 000 floating rate Notes

By order of the board

06 June 2023  
Johannesburg  
Sponsor: Investec Bank Limited