

LIFE HEALTHCARE GROUP HOLDINGS LIMITED
(Incorporated in the Republic of South Africa)
(Registration number: 2003/002733/06)
ISIN: ZAE000145892
JSE and A2X share code: LHC
("Life Healthcare" or "the Company" or the "Group")

LIFE HEALTHCARE FUNDING LIMITED
(Incorporated in the Republic of South Africa)
Registration number: 2016/273566/06
Bond company code: LHFI
("Life Healthcare Funding")

RENEWAL OF CAUTIONARY ANNOUNCEMENT

Shareholders and noteholders are referred to the Cautionary Announcements issued on the Stock Exchange News Service ("SENS") on 15 February 2023, 23 March 2023, and 26 April 2023 respectively and to the Group's interim results announcement released on SENS on 25 May 2023.

The Company continues to formally engage with third parties in respect of their proposals to acquire the Group's interest in Alliance Medical Group. The development of these engagements may have a material impact on the price of the Company's securities. Accordingly, shareholders and noteholders are advised to continue to exercise caution when dealing in the Company's securities until a further announcement is made.

For further information, please contact:
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Dunkeld
6 June 2023

Equity and Debt Sponsor
RAND MERCHANT BANK (A division of FirstRand Bank Limited)