

CASTLEVIEW PROPERTY FUND LIMITED

(Incorporated in the Republic of South Africa)

(Registration number: 2017/290413/06)

JSE share code: CVW

ISIN: ZAE000251633

(Approved as a REIT by the JSE)

("Castlevium" or "the Company")



TRADING STATEMENT

Shareholders are referred to previous announcements regarding:

- the acquisition of multiple directly and indirectly held property assets from I Group Investments Proprietary Limited (the "**Acquisition**");
- the change in Castlevium's financial year-end from 28 February to 31 March; and
- the specific issue of shares for cash to various related parties and to the Womens Soccer League Proprietary Limited (the "**Specific Issue**").

Following the change of the Company's financial year-end, Castlevium confirms that it will not be paying a dividend for the 12 months ended 28 February 2023 and will instead pay a dividend for the 13 month financial year ended 31 March 2023.

Following the implementation of the Acquisition and the Specific Issue, Castlevium expects the dividend per share ("**DPS**") for the 13 month financial year ended 31 March 2023 to be between 14.00 and 18.00 cents per share, being between 59.8% and 68.7% lower than the DPS of 44.74 cents per share for the financial year ended 28 February 2022.

Castlevium's interim results for the 12 months ended 28 February 2023 will be published on or about 7 June 2023, and the results for the financial year ended 31 March 2023 will be published on or about 22 June 2023.

The financial information on which this trading statement is based has not be reviewed or audited by the Company's auditors.

5 June 2023

Designated advisor

JAVACAPITAL