

Investec Bank Limited

Incorporated in the Republic of South Africa

Registration number 1969/004763/06

JSE Share Code: IBLUSD

ISIN: ZAE000232377

LEI No: 549300RH5FFHO48FXT69

Investec Bank Limited (the “Company”)**Class IBLUSD senior unsecured inward listed notes (“Notes”)****Redemption Due To Adverse Market Conditions**

Investec Bank Limited as issuer of the above Notes hereby notifies Holders of the Notes that;

- The Reference Rate applicable to the Notes of “USD LIBOR with a Designated Maturity of 1 Month” will cease to be published with effect from June 30, 2023.
- This constitutes an “Adverse Market Conditions, price source disruption” as defined in the Applicable Pricing Supplement for the Notes and entitles the issuer to redeem the Notes in full.
- Investec Bank Limited will redeem all the Notes in issue on 23 June 2023

The relevant information relating to the redemption is as follows:

	US cents	ZA cents (using a USD/ZAR exchange rate of 19.37640 as at 05 June 2023)
Gross Interest per Note	295.55849	5726.85953
Capital per Note	10000.00000	193764.00000
Total Cash Settlement per Note	10295.55849	199490.85953

Last day to trade Tuesday, 20 June 2023

Ex-date Wednesday, 21 June 2023

Record date Friday, 23 June 2023

Payment date Monday, 26 June 2023

Termination date Tuesday, 27 June 2023

Additional information to take note of:

- The Company’s tax reference number: 9675/053/71/5
- The Notes in issue in Class IBLUSD of the capital of the Company is 350 000 floating rate Notes

By order of the board

05 June 2023

Johannesburg

Sponsor: Investec Bank Limited