

## **RENERGEN LIMITED**

Incorporated in the Republic of South Africa  
(Registration number: 2014/195093/06)

JSE Share code: REN

A2X Share code: REN

ISIN: ZAE000202610

LEI: 378900B1512179F35A69

Australian Business Number (ABN): 93 998 352 675

ASX Share code: RLT

(“**Reenergen**” or “**the Company**”)



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## **ABRIDGED AUDITED CONSOLIDATED ANNUAL FINANCIAL STATEMENTS FOR THE YEAR ENDED 28 FEBRUARY 2023**

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### **1. SALIENT FEATURES**

Revenue increased by 381% to R12.7 million, from R2.6 million in the prior corresponding period.

Headline loss per share (“HLPS”) decreased by 28.3% to 19.89 cents per share, from 27.73 cents per share in the prior corresponding period.

Loss per share (“LPS”) decreased by 28.4% to 19.86 cents per share, from 27.73 cents per share in the prior corresponding period.

No dividends were declared or paid during the financial year under review and in the prior corresponding period.

### **2. SHORT-FORM ANNOUNCEMENT**

This short-form announcement is the responsibility of the directors of the Company. It contains only a summary of the information in the full announcement (“**Full Announcement**”) and does not contain full or complete details. The Full Announcement can be found at:

<https://senspdf.jse.co.za/documents/2023/JSE/ISSE/REN/FY23REN.pdf>

Copies of the Full Announcement which incorporates the abridged consolidated annual financial statements are also available for viewing on the Company’s website at <https://www.renergen.co.za/renergen-investor-centre/financial-reporting/> or may be requested in person, at the Company’s registered office or the office of the designated advisor, at no charge, during office hours.

Any investment decisions by investors and/or shareholders should be based on consideration of the Full Announcement, as a whole.

The consolidated annual financial statements have been audited by the Company’s auditors, BDO, who expressed an unmodified audit opinion thereon. The full auditor’s report includes details of key audit matters and is available, along with the audited consolidated annual financial statements, on the Company’s website at <https://www.renergen.co.za/renergen-investor-centre/financial-reporting/>.

Shareholders are advised that due to the delayed release of the consolidated annual financial statements by the Company's external auditors, the Company's shares will be suspended from trade on the Australian Stock Exchange ("ASX") on 1 June 2023.

Johannesburg  
31 May 2023

Authorised by: Stefano Marani  
Chief Executive Officer

Designated Advisor  
PSG Capital

[www.renergen.co.za](http://www.renergen.co.za)