

**CALGRO M3 HOLDINGS LIMITED**

(Incorporated in the Republic of South Africa)

(Registration number: 2005/027663/06)

JSE Share code: CGR

ISIN: ZAE000109203

Company Alpha Code: CGRI1

LEI: 3789003B0859E9438F25

(“Calgro” or “the Company”)



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**NO CHANGE STATEMENT AND NOTICE OF ANNUAL GENERAL MEETING**

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**NO CHANGE STATEMENT, DISTRIBUTION OF NOTICE OF ANNUAL GENERAL MEETING AND SUMMARISED FINANCIAL STATEMENTS**

Shareholders of the Company (“**Shareholders**”) are hereby advised that the Company’s notice of annual general meeting (“**Notice of AGM**”), incorporating the summarised audited consolidated annual financial statements for the year ended 28 February 2023 (“**Summarised Financial Statements**”) was distributed to Shareholders today, 25 May 2023, and contains no modifications to the audited results which were announced on SENS on 15 May 2023.

The following reports are available on the Company’s website, at

<https://www.calgrom3.com/index.php/investors/annual-reports>

1. the Notice of AGM, incorporating the Summarised Financial Statements;
2. the Company’s full integrated annual report; and
3. the full audited consolidated annual financial statements of the Company for the year ended 28 February 2023.

**NOTICE OF ANNUAL GENERAL MEETING**

Notice is hereby given that the annual general meeting (“**AGM**”) will be held at 10:00 a.m. on Thursday, 29 June 2023 at the Calgro M3 Boardroom, Calgro M3 Building, Ballywoods Office Park, 33 Ballyclare Drive, Bryanston, Sandton to transact the business as set out in the abovementioned Notice of AGM.

Kindly note the following salient details:

Issuer name	CALGRO M3 HOLDINGS LIMITED
Type of instrument	Ordinary shares
ISIN number	ZAE000109203
JSE code	CGR
Meeting type	Annual General Meeting
Meeting venue	The Calgro M3 Boardroom, Calgro M3 Building, Ballywoods Office Park, 33 Ballyclare Drive, Bryanston, Sandton
Record date – to determine which shareholders are entitled to receive the notice of meeting	Friday, 19 May 2023

Publication/posting date	Thursday, 25 May 2023
Last day to trade – Last day to trade to determine eligible shareholders that may attend, speak and vote at the meeting	Tuesday, 20 June 2023
Record date – to determine eligible shareholders that may attend, speak and vote at the meeting	Friday, 23 June 2023
Meeting deadline date (For administrative purposes, forms of proxy for the meeting to be lodged)	10:00 on Tuesday, 27 June 2023
Meeting date	10:00 on Thursday, 29 June 2023
Publication of results	Thursday, 29 June 2023
Website link	<a href="https://www.calgrom3.com/index.php/investors/annual-reports">https://www.calgrom3.com/index.php/investors/annual-reports</a>

Johannesburg  
25 May 2023

Equity and Debt Sponsor  
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