

UNAUDITED CONDENSED CONSOLIDATED INTERIM RESULTS

for the six months ended 28 February 2023

SALIENT FEATURES

	Unaudited 2023 R'000	Unaudited 2022 R'000	% change
Revenue	282 254	237 265	19.0
Operating profit	96 954	67 491	43.7
Profit after tax	6 172	9 160	(32.6)
Headline earnings	25 379	4 745	434.9
Earnings per share (cents)	1.4	0.5	180.0
Headline earnings per share (cents)	11.2	2.2	409.1
Net asset value per share (cents)	335	359	(6.7)
Diluted net asset value per share (cents)	335	359	(6.7)
Intrinsic net asset value per share (cents)	421	469	(10.2)
Diluted intrinsic net asset value per share (cents)	421	469	(10.2)

DIRECTORS' STATEMENT

The directors, who take responsibility for the contents of this short-form announcement, present the unaudited condensed consolidated interim results of Trematon Capital Investments Limited for the six months ended 28 February 2023 ("Interim Report").

The Interim Report was prepared under the supervision of the chief financial officer, Mr AL Winkler CA (SA).

The information in this announcement has been extracted from the unaudited interim results. This announcement itself has not been reviewed or audited.

The financial information is only a summary and does not contain full details of the interim financial results. Any investment decisions by investors and/or shareholders should be based on information contained in the full announcement, which is available on the JSE website and on the company's website.

The full Interim Report is available on the company's website at the following address: https://www.trematon.co.za/download/2506.

The full Interim Report is available on the JSE website at the following address: https://senspdf.jse.co.za/documents/2023/jse/isse/tmt/hy2023.pdf

Copies of the full Interim Report may also be requested at the company's registered office by phoning the company during office hours on +27 21 421 5550.

TREMATON CAPITAL INVESTMENTS LIMITED

(Incorporated in the Republic of South Africa) (Registration number 1997/008691/06) Share code: TMT ISIN: ZAE000013991

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Directors

R Lockhart-Ross (Chairman)**, AJ Shapiro (Chief Executive Officer), AL Winkler (Chief Financial Officer), JP Fisher**, K Getz*, A Groll, MA Sessions**, R Stumpf*

Secretary

JJ Vos

Transfer secretaries

JSE Investor Services (Pty) Limited One Exchange Square, 2 Gwen Lane, Sandown, Sandton, 2196

Sponsor

Questco Corporate Advisory (Pty) Limited

Auditor

Moore Cape Town Inc.

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^{*} Non-executive # Independent