

ABSA BANK LIMITED
(Registration number 1986/004794/06)

JSE Alpha Code: AMB257

ISIN: ZAE000267365

JSE Alpha Code: AMB261

ISIN: ZAE000267373

JSE Alpha Code: AMB262

ISIN: ZAE000267381

JSE Alpha Code: AMB263

ISIN: ZAE000267399

JSE Alpha Code: AMB265

ISIN: ZAE000267407

REDEMPTION OF AMB257; AMB261; AMB262; AMB263 & AMB265 FINANCIAL INSTRUMENTS

Noteholders are advised of the expiries of the AMB257; AMB261; AMB262; AMB263 and AMB265 Notes.

Full Note details are as follows:

JSE Short Code	ABMBSN257
JSE Alpha Code	AMB257
JSE Long Code	ABMBSN257-02June2023
ISIN	ZAE000267365
Initial Issue Size	10,519
Payment (per unit)*	Will be advised on or before Friday, 02 June 2023
Finalisation Date by 11:00	Friday, 02 June 2023
Last Date to Trade	Monday, 12 June 2023
Suspension	Tuesday, 13 June 2023
Record Date	Thursday, 15 June 2023
Payment Date*	Monday, 19 June 2023
Termination Date	Tuesday, 20 June 2023

Full Note details are as follows:

JSE Short Code	ABMBSN261
JSE Alpha Code	AMB261
JSE Long Code	ABMBSN261-22June2023
ISIN	ZAE000267373
Initial Issue Size	19,211
Payment (per unit)*	Will be advised on or before Thursday, 22 June 2023
Finalisation Date by 11:00	Thursday, 22 June 2023
Last Date to Trade	Tuesday, 04 July 2023
Suspension	Wednesday, 05 July 2023
Record Date	Friday, 07 July 2023
Payment Date*	Monday, 10 July 2023

Termination Date Tuesday, 11 July 2023

Full Note details are as follows:

JSE Short Code	ABMBSN262
JSE Alpha Code	AMB262
JSE Long Code	ABMBSN262-22June2023
ISIN	ZAE000267381
Initial Issue Size	14,391
Payment (per unit)*	Will be advised on or before Thursday, 22 June 2023
Finalisation Date by 11:00	Thursday, 22 June 2023
Last Date to Trade	Tuesday, 04 July 2023
Suspension	Wednesday, 05 July 2023
Record Date	Friday, 07 July 2023
Payment Date*	Monday, 10 July 2023
Termination Date	Tuesday, 11 July 2023

Full Note details are as follows:

JSE Short Code	ABMBSN263
JSE Alpha Code	AMB263
JSE Long Code	ABMBSN263-22June2023
ISIN	ZAE000267399
Initial Issue Size	37,672
Payment (per unit)*	Will be advised on or before Thursday, 22 June 2023
Finalisation Date by 11:00	Thursday, 22 June 2023
Last Date to Trade	Tuesday, 04 July 2023
Suspension	Wednesday, 05 July 2023
Record Date	Friday, 07 July 2023
Payment Date*	Monday, 10 July 2023
Termination Date	Tuesday, 11 July 2023

Full Note details are as follows:

JSE Short Code	ABMBSN265
JSE Alpha Code	AMB265
JSE Long Code	ABMBSN265-30June2023
ISIN	ZAE000267407
Initial Issue Size	35,616
Payment (per unit)*	Will be advised on or before Friday, 30 June 2023
Finalisation Date by 11:00	Friday, 30 June 2023
Last Date to Trade	Tuesday, 11 July 2023
Suspension	Wednesday, 12 July 2023
Record Date	Friday, 14 July 2023

Payment Date*

Monday, 17 July 2023

Termination Date

Tuesday, 18 July 2023

*All settlements happen outside of State.

23 May 2023

Debt Sponsor

Absa Corporate and Investment Bank, a division of Absa Bank Limited

