

TONGAAT HULETT LIMITED

(Incorporated in the Republic of South Africa)

Registration number: 1892/000610/06

Share code: TON

ISIN: ZAE000096541

("Tongaat Hulett" or "Company")



**PUBLICATION OF BUSINESS RESCUE PLAN OF A SUBSIDIARY OF TONGAAT HULETT
AND FURTHER CAUTIONARY ANNOUNCEMENT**

**PUBLICATION OF BUSINESS RESCUE PLAN – TONGAAT HULETT DEVELOPMENTS
(PTY) LTD**

Shareholders are referred to previous announcements and are advised that the Business Rescue Plan for Tongaat Hulett Developments (Pty) Ltd, a wholly owned subsidiary of the Company, is published in terms of Section 150 of the Companies Act 71 of 2008, as amended (the "Act") and is available on the Company's website at www.tongaat.com. A notice to affected persons in terms of Section 151 of the Act has been distributed and is available on the Company's website at www.tongaat.com.

FURTHER CAUTIONARY ANNOUNCEMENT

Shareholders are referred to the previous cautionary and renewal of cautionary announcements, the last of which was released on SENS on 31 March 2023. Tongaat Hulett's shares remain suspended on the JSE and shareholders are advised to continue to exercise caution in relation to the Company's securities until a further announcement is made.

Tongaat
19 May 2023

Sponsor
PSG Capital



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