

Alphamin Resources Corp.

Continued in the Republic of Mauritius

Date of incorporation: 12 August 1981

Corporation number: C125884 C1/GBL

TSX-V share code: AFM

JSE share code: APH

ISIN: MU0456S00006

("Alphamin" or the "Company")

AVAILABILITY OF QUARTER 1 2023 FINANCIAL STATEMENTS

Alphamin shareholders are advised that the Company's unaudited condensed consolidated interim financial statements (expressed in US Dollars) for the three months ended March 31, 2023 and 2022, together with management's discussion and analysis, have been filed under the Company's profile at www.sedar.com and are available on Alphamin's website (www.alphaminresources.com).

The interim financial statements are also available on the JSE's website at <https://senspdf.jse.co.za/documents/2023/jse/isse/aphe/q12023.pdf>

16 May 2023

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