

TONGAAT HULETT LIMITED

(Incorporated in the Republic of South Africa)

Registration number: 1892/000610/06

Share code: TON

ISIN: ZAE000096541

("Tongaat Hulett" or "Company")



BUSINESS RESCUE NOTICE TO SHAREHOLDERS

Shareholders are advised that the Company has distributed a notice to all known Affected Persons, in accordance with section 128 of the Companies Act 71 of 2008, as amended ("**the Act**"), read together with sections 144(3)(a), 145(1)(a) and 146(a) of the Act ("**Notice**").

The Notice and the supporting documentation included therein, pertains to the Notice of Motion filed at the High Court of South Africa, Kwazulu Natal Local Division, Durban, under Case No. D4472/2023 ("**application**"), in the matter between: the Company, Tongaat Hulett Sugar South Africa (Proprietary) Limited and the joint business rescue practitioners of the Company ("**Practitioners**"), and is issued to Affected Persons in accordance with the provisions set forth in sections of the Act referred to above. Shareholders are further advised that the Notice and the supporting documentation included therein, do not constitute service of the application, and the Practitioners are in the process of applying to Court for an order to direct the manner of service of the application on Affected Persons.

The aforementioned Notice and the supporting documentation included therein, is available on the Company's website, under the 'Business Rescue' tab, and accessible to Shareholders via the link: <https://www.tongaat.com/business-rescue/>

Tongaat
5 May 2023

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