

RESILIENT REIT LIMITED

Incorporated in the Republic of South Africa

Registration number: 2002/016851/06

JSE share code: RES

ISIN: ZAE000209557

Bond company code: BIRPIF

LEI: 378900F37FF47D486C58

(Approved as a REIT by the JSE)

("Resilient" or the "Company")



AVAILABILITY OF INTEGRATED REPORT, NOTICE OF ANNUAL GENERAL MEETING, NO CHANGE STATEMENT AND BROAD-BASED BLACK ECONOMIC EMPOWERMENT ANNUAL COMPLIANCE REPORT

Shareholders and noteholders ("**security holders**") are advised that the Company's Integrated Report, incorporating the audited financial statements for the year ended 31 December 2022 ("**audited AFS**"), on which the Company's auditors, PricewaterhouseCoopers Inc., have expressed an unmodified audit opinion is available on the Company's website at: <https://www.resilient.co.za/downloads.htm?Subcategory=2022>. The audited AFS contain no changes from the provisional audited summarised consolidated financial statements for the year ended 31 December 2022 which were published on SENS on 23 March 2023.

The Integrated Report includes a notice of annual general meeting of Resilient shareholders, which will be held at the Company's registered office, 4th Floor, Rivonia Village, Rivonia Boulevard, Rivonia, 2191, on Thursday, 22 June 2023 at 14h00. The last day to trade in order to be eligible to participate in and vote at the annual general meeting is Monday, 12 June 2023 and the record date for voting purposes is Thursday, 15 June 2023.

Security holders are hereby notified that in accordance with the JSE Listings Requirements, the Company's annual compliance report in terms of section 13G(2) of the Broad-Based Black Economic Empowerment Act 53 of 2003, read with the Broad-Based Black Economic Empowerment Amendment Act 46 of 2013, has been published and is available on the Company's website at: <https://www.resilient.co.za/bee.htm?contentID=28>.

28 April 2023

Sponsor



Debt Sponsor



Rand Merchant Bank

(a division of First Rand Bank Limited)