

RENERGEN LIMITED

Incorporated in the Republic of South Africa
(Registration number: 2014/195093/06)

JSE Share code: REN

A2X Share code: REN

ISIN: ZAE000202610

LEI: 378900B1512179F35A69

Australian Business Number (ABN): 93 998 352 675

ASX Share code: RLT

("Renergen" or "the Company")



TRADING STATEMENT

In terms of paragraph 3.4(b) of the JSE Limited Listings Requirements, a listed company is required to publish a trading statement as soon as it becomes reasonably certain that the financial results for the next period to be reported on will differ by 20% or more from the financial results for the previous corresponding period.

The Company hereby advises that a reasonable degree of certainty exists that for the year ended 28 February 2023 ("**Current Reporting Period**") headline loss per share and loss per share will be between 22.6 cents and 17.1 cents, representing a decrease in the headline loss per share and loss per share of between 18% and 38% compared to the headline loss per share and loss per share of 27.73 cents reported for the year ended 28 February 2022.

The financial information on which this trading statement is based has not been reviewed or reported on by the auditor of the Company.

Johannesburg
26 April 2023

Authorised by: Stefano Marani
Chief Executive Officer

Designated Advisor
PSG Capital

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