

LIFE HEALTHCARE GROUP HOLDINGS LIMITED
(Incorporated in the Republic of South Africa)
(Registration number: 2003/002733/06)
ISIN: ZAE000145892
JSE and A2X share code: LHC
("Life Healthcare" or "the Company" or the "Group")

LIFE HEALTHCARE FUNDING LIMITED
(Incorporated in the Republic of South Africa)
Registration number: 2016/273566/06
Bond company code: LHF1
("Life Healthcare Funding")

RENEWAL OF CAUTIONARY ANNOUNCEMENT

Shareholders and noteholders are referred to the Cautionary Announcements issued on the Stock Exchange News Service on 15 February 2023 and 23 March 2023 respectively, regarding the decision by the board of directors of Life Healthcare ("Board") to formally engage third parties with respect to their unsolicited proposals ("Proposals") to acquire the Group's interest in Alliance Medical Group ("AMG").

Shareholders and noteholders are advised that the Board, through its advisers, is still engaging with the third parties concerned. The non-exclusive engagement is centred around assessing the viability and suitability of the Proposals and accordingly whether a sale of AMG, if implemented, could be in the interests of all stakeholders.

Whilst the Board is working expeditiously, no guidance can be provided to shareholders and noteholders at this stage on either the likely timing or the outcome of this engagement. The development of the engagement may therefore continue to have a material impact on the price of the Company's securities. Accordingly, shareholders and noteholders are advised to continue to exercise caution when dealing in the Company's securities until a further announcement is made.

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Dunkeld
26 April 2023

Equity and Debt Sponsor
RAND MERCHANT BANK (A division of FirstRand Bank Limited)