

Old Mutual Limited  
Incorporated in the Republic of South Africa  
Registration number: 2017/235138/06  
ISIN: ZAE000255360  
LEI: 213800MON84ZWWPQCN47  
JSE Share Code: OMU  
LSE Share Code: OMU  
MSE Share Code: OMU  
NSX Share Code: OMM  
ZSE Share Code: OMU  
("Old Mutual" or "the Company")

Ref 39/23  
25 April 2023

### **NOTICE OF ANNUAL GENERAL MEETING, NO CHANGE STATEMENT AND INVESTOR ENGAGEMENT**

Shareholders are referred to the Company announcement released on the Stock Exchange News Service dated 14 April 2023 regarding the release of the integrated report and investor engagement and are advised that the summary consolidated financial statements together with the notice of annual general meeting ("**AGM**") have been distributed to shareholders today, 25 April 2023.

The audited consolidated financial statements ("**AFS**"), which were made available on the Company's website on 23 March 2023, were audited by the Company's joint external auditors, Deloitte & Touche and Ernst & Young Inc., who expressed an unqualified opinion on the AFS. The relevant audit opinions are contained in the aforementioned AFS. There have been no modifications to those published on 24 March 2023 and no changes to the audit opinion.

Notice is hereby given that the 5<sup>th</sup> AGM of the Company will be held in person in the Auditorium, Ground Floor, Mutual Place, 107 Rivonia Road, Sandton, Johannesburg and simultaneously by electronic participation, on Friday, 26 May 2023 at 10:00 SA time to transact the business as set out in the notice of AGM. The Company has retained the services of The Meeting Specialist Proprietary Limited ("**TMS**") to remotely host the AGM on an interactive electronic platform, in order to facilitate remote participation and voting by shareholders. TMS will also act as scrutineer for purposes of the AGM. In order to participate electronically in and/or vote at the AGM, shareholders are required to contact TMS on proxy@tmsmeetings.co.za or alternatively contact them on +27 (0)84 433 4836 / +27 (0)81 711 42565 / +27 (0)61 440 0654 as soon as possible, but in any event no later than 09:00 SA time on Wednesday, 24 May 2023. TMS will assist shareholders with the requirements for electronic participation in, and/or voting at, the AGM.

The salient information relating to the AGM is set out below:

	<b>2023</b>
--	-------------

Issuer name	Old Mutual Limited
ISIN	ZAE000255360
Share codes	JSE Share Code: OMU LSE Share Code: OMU MSE Share Code: OMU NSX Share Code: OMM ZSE Share Code: OMU
Meeting type	Annual general meeting
Meeting venue	In person meeting with simultaneous electronic participation
Record date to determine which shareholders are entitled to receive the Notice of the AGM.	Friday, 14 April
Publication/posting date	Tuesday, 25 April
Last day to trade to determine eligible shareholders that may attend, speak and vote at the AGM	Tuesday, 16 May
Record date to determine eligible shareholders that may attend, speak and vote at the AGM	Friday, 19 May
Meeting deadline date (for administrative purposes, forms of proxy for the AGM to be lodged by no later than 10h00 on	Wednesday, 24 May
AGM date	10:00 on Friday, 26 May
Publication of results of the AGM	Friday, 26 May
Website link	<a href="http://www.oldmutual.com">www.oldmutual.com</a>

### Investor engagement

Old Mutual will publish a voluntary operating update in respect of Q1 2023 trading conditions in advance of the AGM. A conference call to address any questions on the voluntary operating update has been set-up for: 25 May 2023, 17.00pm, SAST. Investors and Media are invited to attend and register on the following link: <https://www.oldmutual.com/investor-relations/>

Conference replay details	
South Africa:	010 500 4108
UK	0 203 608 8021
Australia	073 911 1378
USA	1 412 317 0088
International	27 10 500 4108
Replay Access Code	44293

Sandton

### **Sponsors**

<b>Johannesburg Stock Exchange</b>	Merrill Lynch South Africa (Pty) Limited t/a BofA Securities Limited
<b>Malawi Stock Exchange</b>	Stockbrokers Malawi Limited
<b>Namibia Stock Exchange</b>	PSG Wealth Management (Namibia) (Proprietary) Limited
<b>Zimbabwe Stock Exchange</b>	Imara Capital Zimbabwe plc

### **Enquiries**

#### **Investor Relations**

Bonga Mriga M: +27 (0)67 866 6348  
Interim Head: Investor Relations E: bmriga@oldmutual.com

#### **Communications**

Vuyo Mtawa T: +27 (0) 68 422 8125  
Head: Group Communications M: +27 (0)60 547 4947  
E: vmtawa@oldmutual.com

### **Notes to Editors**

Old Mutual is a premium African financial services group that offers a broad spectrum of financial solutions to retail and corporate customers across key market segments in 14 countries. Old Mutual's primary operations are in South Africa and the Africa Regions, and it has a niche business in Asia. With over 177 years of heritage across sub-Saharan Africa, Old Mutual is a crucial part of the communities they serve and the broader society on the continent.

For further information on Old Mutual, and its underlying businesses, please visit the corporate website at [www.oldmutual.com](http://www.oldmutual.com).