

Libstar Holdings Limited
(Incorporated in the Republic of South Africa)
(Registration number 2014/032444/06)
(JSE share code: LBR)
(ISIN: ZAE000250239)
("Libstar" or the "Company" or the "Group")

NO CHANGE STATEMENT, NOTICE OF ANNUAL GENERAL MEETING AND B-BBEE COMPLIANCE REPORT

Shareholders are advised that the Integrated Annual Report, is available today on the Group's website www.libstar.co.za. The Group's Audited Annual Financial Statements for the year ended 31 December 2022 ("AFS") and Summarised Consolidated Annual Financial Statements were published on 16 March 2023.

DISTRIBUTION OF NOTICE OF AGM AND SUMMARISED CONSOLIDATED ANNUAL FINANCIAL STATEMENTS

The Annual General Meeting ("AGM") for the year ended 31 December 2022 will be held on Thursday, 1 June 2023 at 10:00 through electronic communication. Shareholders are advised that the Consolidated AFS for the year ended 31 December 2022, together with the Notice of AGM, will be distributed to shareholders today via electronic mail.

The Summarised Consolidated Financial Statements for the year ended 31 December 2022 contain no material modifications to the Audited Annual Financial Statements and Summarised Consolidated Financial Statements that were released on the Stock Exchange News Services on Thursday, 16 March 2023.

SALIENT DATES:

Record date to determine which shareholders are entitled to receive the notice of annual general meeting: **Friday, 14 April 2023.**

Last day to trade in order to be eligible to attend and vote at the annual general meeting: **Tuesday 16 May 2023.**

Record date to determine which shareholders are entitled to participate and vote at the annual general meeting: **Friday, 19 May 2023.**

In the interest of logistical arrangements and verification, the last date to register to participate in the AGM is on **Tuesday, 30 May 2023 at 09:00**. This will not in any way affect the rights of shareholders to register for participation in the AGM after this date and time to vote, if fully verified and registered at the commencement of the AGM.

Forms of proxy for the annual general meeting to be lodged for administrative purposes: 10:00 on **Tuesday, 30 May 2023**. Any proxy forms not received by this time can still be lodged prior to the commencement of the AGM.

AVAILABILITY OF B-BBEE COMPLIANCE REPORT

The annual compliance report in terms of Section 13G(2) of the Broad-Based Black Economic Empowerment Amendment Act, No 46 of 2013, is also available on the Libstar website: www.libstar.co.za

By order of the Board

21 April 2023

Sponsor: The Standard Bank of South Africa Limited