

Oceana Group Limited  
 Incorporated in the Republic of South Africa  
 (Registration number 1939/001730/06)  
 JSE Share Code: OCE  
 NSX Share Code: OCG  
 ISIN Number: ZAE000025284  
 ("Oceana" or "the Company" or "the Group")

**OCEANA GROUP LIMITED 2013 and 2022 SHARE PLAN: DEALING IN SECURITIES BY THE SHARE PLAN**

In compliance with paragraphs 3.63 to 3.74 and 3.92 of the Listings Requirements of the JSE Limited, the following information is disclosed:

Name of share incentive scheme: The Oceana Group Limited 2013 and 2022 Share Plan ("the Plan")  
 Class of securities: Ordinary shares

<b>Nature of transaction 1: Sale</b>	On-market sale of Ordinary Shares in order to settle its obligations to participants in terms of the Plan Rules ( <i>accelerated vesting of shares applied to CCS Group employees following the disposal of this entity as announced on SENS on 4 April 2023</i> )
Date of transaction:	17 April 2023
Number of securities:	2 315
Price per security:	R 70.99
Total value of transaction:	R164 342
Nature and extent of interest:	Direct Beneficial
Clearance to deal obtained:	Yes

<b>Nature of transaction 2: Sale</b>	On-market sale of Ordinary Shares in order to settle its obligations to participants in terms of the Plan Rules ( <i>accelerated vesting of shares applied to CCS Group employees following the disposal of this entity as announced on SENS on 4 April 2023</i> )
Date of transaction:	18 April 2023
Number of securities:	7 330
Price per security:	R 69.76
Total value of transaction:	R 511 341
Nature and extent of interest:	Direct Beneficial
Clearance to deal obtained:	Yes

20 April 2023  
 Cape Town

Sponsor – Primary Listing  
 The Standard Bank of South Africa Limited

Namibian Sponsor – Secondary Listing  
 Old Mutual Investment Services (Namibia) Proprietary Limited