



Nedbank Group Limited
(Incorporated in the Republic of South Africa)
Registration number: 1966/010630/06
JSE share code: NED
NSX share code: NBK
A2X share code: NED
ISIN: ZAE000004875
JSE alpha code: NEDI
(‘Nedbank Group’ or ‘the group’)

Nedbank Limited
(Incorporated in the Republic of South Africa)
Registration No. 1951/000009/06
JSE alpha code: BINBK

ISSUE OF NEDBANK GROUP 2022 INTEGRATED REPORT, NO CHANGE STATEMENT, CONFIRMATION OF ANNUAL GENERAL MEETING AND GENERAL MEETING, AND 2022 PILLAR 3 RISK AND CAPITAL MANAGEMENT REPORT

Further to the Nedbank Group audited consolidated and separate financial statements for the year ended 31 December 2022, published on 7 March 2023, shareholders are advised that the extracts of the audited consolidated and separate financial statements and the notice of the annual general meeting for Nedbank Group have been sent to shareholders today. The Nedbank Group 2022 Integrated Report and suite of integrated reporting disclosures as well as the full auditors’ unmodified audit opinions, including any key audit matters pursuant to International Auditing Standards ISA 701, are available on the group’s website (<https://www.nedbank.co.za/content/nedbank/desktop/gt/en/aboutus.html>).

NO CHANGE STATEMENT

The Nedbank Group audited consolidated and separate financial statements contain no changes to the documents published on 7 March 2023. The annual financial statements were audited by Nedbank Group’s auditors, Deloitte & Touche and Ernst & Young Inc. Their unqualified reports, which have not changed since the publication of the audited consolidated and separate financial statements on 7 March 2023 are available for inspection at the group’s registered office.

CONFIRMATION OF ANNUAL GENERAL MEETING (AGM)

Shareholders are advised that Nedbank Group’s AGM will be held as a hybrid meeting on Friday, 2 June 2023. The meeting venue for shareholders attending in person will be at The Boardman Auditorium, Block G, Nedbank 135 Rivonia Campus, 135 Rivonia Road, Sandown.

Shareholders can view and/or participate through the AGM online facility. Shareholders are referred to the 'Online Voting Guide' download, available <https://nedbankagm.virtual-meetings.online/login> for a step-by-step guide on how to access the facility. The AGM will be broadcast live from 08:30 (SA time) on Friday, 2 June 2023 with streaming starting at 08:15 (SA time). Shareholders who have submitted their proxies or voting instruction forms to their participant or broker to vote on their behalf can follow the live webcast online and ask the board questions at <https://www.corpcam.com/NedbankAGM2023> by copying and pasting this address into their web browser.

Alternatively, shareholders can attend telephonically by registering at www.diamondpass.net/7755056.

The notice of the AGM for Nedbank Group is contained alongside the extracts of the aforementioned audited consolidated and separate financial statements and is available online at <https://www.nedbank.co.za/content/nedbank/desktop/gt/en/aboutus/corporate-governance/gm.html>.

The salient dates for the AGM are as follows:

	2023
Record date to determine the shareholders entitled to receive the notice of the AGM	Friday, 14 April
Notice of AGM distributed to shareholders on	Thursday, 20 April
Last date to trade to be eligible to participate in and vote at the AGM	Tuesday, 23 May
Record date to be eligible to participate in and vote at the AGM	Friday, 26 May
Forms of proxy to be lodged by no later than 08:30 (SA time)	Wednesday, 31 May
AGM to be held at 08:30 (SA time) on	Friday, 2 June
Results of AGM to be released on or about	Friday, 2 June

GENERAL MEETING

The general meeting convened for approval for the implementation of the Nedbank Group Odd-lot Offer will be held at 10:30 (SA time). Shareholders are referred to the SENS announcement released earlier today. The circular containing details of the Odd-lot Offer, together with a notice of General Meeting, has been posted to Nedbank Group Shareholders today and is available online at <https://www.nedbank.co.za/content/nedbank/desktop/gt/en/aboutus/corporate-governance/gm.html>.

PILLAR 3 RISK AND CAPITAL MANAGEMENT REPORT AT 31 DECEMBER 2022

Nedbank Group has released its Pillar 3 Basel III Public Disclosure Report, required by regulation 43 of the regulations relating to banks, issued in terms of the Banks Act, 94 of 1990. This report is available on the group's website: <https://www.nedbank.co.za/content/nedbank/desktop/gt/en/aboutus.html> in the Investor Relations section.

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20 April 2023

Sponsors to Nedbank Group in South Africa:

Merrill Lynch South Africa (Pty) Limited t/a BofA Securities

Nedbank Corporate and Investment Banking, a division of Nedbank Limited

Sponsor to Nedbank Group in Namibia:

Old Mutual Investment Services (Namibia) (Pty) Ltd

Debt Sponsor to Nedbank Limited in South Africa:

Nedbank Corporate and Investment Banking, a division of Nedbank Limited