

ABSA BANK LIMITED

(Registration number 1986/004794/06)

Bond Code: AMB312

ISIN No: ZAE000321063

NEW FINANCIAL INSTRUMENT LISTING

The JSE Limited has granted a financial instrument listings to the **ABSA BANK LIMITED “AMB312”** note under its Master Structured Note Programme Memorandum. The Master Structured Note Programme is available for viewing and downloading on the issuer’s website at <https://www.absa.africa/absafrica/investor-relations/debt-investors/>

INSTRUMENT TYPE:**INDEX-LINKED NOTES**

Authorised Programme size

R60,000,000,000.00

Total Notes in issue

R 53,023,249,037.54 (including these tranches)

Full Note details are as follows:

Index	S&P Global Equity Risk Premia 15% Risk Control Excess Return Index
Listing Date	14 April 2023
Issue Size	37,520
Issue Price (ZAR)	1,000
Maturity Date	13 April 2028
JSE Long Code	ABMBBB312-13APRIL2028
JSE Short Code	AMBB312
JSE Alpha Code	AMB312
ISIN	ZAE000321063
Sector	Specialised Securities
Sub – Sector	Investment Products

14 April 2023

Debt Sponsor

Absa Corporate and Investment Bank, a division of Absa Bank Limited

