

Oceana Group Limited
 Incorporated in the Republic of South Africa
 (Registration number 1939/001730/06)
 JSE Share Code: OCE
 NSX Share Code: OCG
 ISIN Number: ZAE000025284
 ("Oceana" or "the Company" or "the Group")

OCEANA GROUP: RESULTS OF THE ANNUAL GENERAL MEETING HELD ON 6 APRIL 2023

Shareholders are advised that the results of the business conducted at the Oceana Annual General Meeting held electronically on Thursday, 6 April 2023 are as follows:

The ordinary and special resolutions proposed at the meeting were unaltered from that reflected in the Notice of Annual General Meeting and were approved by the requisite majority of votes, with the exception of Ordinary Resolution 4 - General authority to issue ordinary shares for cash wherein the resolution was voted favourably by 68.22% but did not meet the requisite majority requirement of 75%.

Total number of shares that can be exercised at the meeting	130,431,804
Total number of shares present/represented including proxies at the meeting	118,715,079
Percentage of voteable shares	91.02%
Total number of members present in person	16
Issued Shares	130,431,804

Presentation of the Annual Financial Statements and Integrated Annual Report

The Annual Financial Statements of the Company, incorporating the External Auditor Report, Audit Committee Report, Directors' Reports, Remuneration Report, Remuneration Implementation Report and Governance Report for the year ended 30 September 2022, was presented to shareholders.

Details of the results of voting at the Annual General Meeting are as follows:

Resolution	Votes cast disclosed as a percentage of the total number of shares voted at the meeting		Number of Shares Voted	Shares voted disclosed as a percentage of the total issued shares	Shares abstained disclosed as a percentage of the total issued shares
	For	Against			
Ordinary Resolution Number 1.1: Re-election of Mustaq Brey as a non-executive director	94.84%	5.16%	118,696,121	91.00%	0.01%
Ordinary Resolution Number 1.2: Re-election of Nisaar Pangarker as a non-executive director	99.76%	0.24%	118,696,121	91.00%	0.01%
Ordinary Resolution Number 1.3: Re-election of Peter Golesworthy as a non-executive director	99.99%	0.01%	118,695,421	91.00%	0.02%
Ordinary Resolution Number 1.4: Election of Zafar (Zaf) Mahomed as an ex officio executive director (CFO)	99.99%	0.01%	118,694,621	91.00%	0.02%
Ordinary Resolution Number 2: Appointment of Mazars as the external auditor	100.00%	0.00%	118,695,121	91.00%	0.02%
Ordinary Resolution Number 3.1: Election of Peter Golesworthy as a member of the Audit Committee	99.89%	0.11%	118,694,621	91.00%	0.02%
Ordinary Resolution Number 3.2: Election of Peter de	89.59%	10.41%	118,693,921	91.00%	0.02%

Beyer as a member of the Audit Committee					
Ordinary Resolution Number 3.3: Election of Lesego Sennelo as a member of the Audit Committee	99.86%	0.14%	118,698,201	91.00%	0.01%
Ordinary Resolution Number 3.4: Election of Aboubakar (Bakar) Jakoet as a member of the Audit Committee	99.69%	0.31%	118,694,621	91.00%	0.02%
Ordinary Resolution Number 4: General authority to issue ordinary shares for cash	68.20%	31.80%	118,603,678	90.93%	0.09%
Ordinary Resolution Number 5: Authorisation of the directors and Group Company Secretary	100.00%	0.00%	118,602,978	90.93%	0.09%
Special Resolution Number 1: Approve and authorise the provision of financial assistance by the Company to related or inter-related companies and others	90.62%	9.38%	118,694,971	91.00%	0.02%
Special Resolution Number 2: Approve the non-executive directors' remuneration (in respect of services rendered to the Board and its Committees)	98.06%	1.94%	118,696,525	91.00%	0.01%
Special Resolution Number 3: General authority to acquire the Company's shares	99.79%	0.21%	118,694,971	91.00%	0.02%
Non-binding advisory vote 1: Approval of Remuneration Policy	80.72%	19.28%	112,349,861	86.14%	4.88%
Non-binding advisory vote 2: Approval of Implementation Report	83.09%	16.91%	118,676,118	90.99%	0.03%

For and on behalf of the Board

6 April 2023
Cape Town

Sponsor – Primary Listing
The Standard Bank of South Africa Limited

Namibian Sponsor – Secondary Listing
Old Mutual Investment Services (Namibia) Proprietary Limited