

QUILTER PLC

Incorporated under the Companies Act 1985 with registered number 06404270 and re-registered as a public limited company under the Companies Act 2006)

ISIN CODE: GB00BDCXV269

JSE SHARE CODE: QLT

Quilter plc (the "Company")

4 April 2023

## **Quilter plc**

### **Posting of 2022 Annual Report and Notice of Annual General Meeting 2023 to shareholders**

Quilter plc (the "Company") announces that the 2022 Annual Report, Notice of Annual General Meeting 2023 (the "Notice") and Forms of Proxy / Voting Instruction Forms for the Annual General Meeting 2023 have been posted to shareholders today.

The Company's 2023 Annual General Meeting (the "2023 AGM") will be held on Thursday 18 May 2023 at 11:00am (UK time) at Senator House, 85 Queen Victoria Street, London EC4V 4AB.

As announced by the Company on Thursday 23 March 2023, in addition to the disclosed dates relating to the 2023 AGM, the 2022 Annual Report is also available to view online at [plc.quilter.com/annualreport](http://plc.quilter.com/annualreport) and the Notice is available on our GM Hub at [plc.quilter.com/gm](http://plc.quilter.com/gm).

### **Proposed Odd-lot Offer**

Following our Odd-lot Offer in 2020, as part of our continued drive for greater efficiency and in line with our desire to act in the best interests of all our shareholders, Quilter is considering undertaking another Odd-lot Offer.

Pursuant to Listing Rule 12.4.4, the Company announces that it intends to propose the required resolutions at the 2023 AGM seeking authorisation to launch the Odd-lot Offer. Full details in respect of such proposed resolutions are set out in the Notice. The potential Odd-lot Offer is subject to shareholder approval at the 2023 AGM and other requisite regulatory approvals. If approved, Quilter will make an offer to eligible shareholders (holders of fewer than 200 ordinary shares) to repurchase their shares at a modest premium to the market price.

The Odd-lot Offer will reduce the complexity and cost to Quilter of managing our unusually large shareholder base and will allow shareholders holding small numbers of shares to dispose of their holdings in a timely and cost effective manner, without any dealing fees. Eligible shareholders can elect to retain their shareholding in Quilter plc. Further information will be provided to eligible shareholders in due course.

Key dates for shareholders in respect of the resolutions to approve the Odd-lot Offer and eligibility to participate in the Odd-lot Offer are set out below:

Date	Action
4 April 2023	Posting of 2022 Annual Report, Notice and Forms of Proxy / Voting Instruction Forms
24 April 2023	Last day to trade in South Africa, being the last date on which a shareholder can trade prior to the First Record Date and still be eligible to participate in an Odd-lot Offer
27 April 2023	Bank Holiday in South Africa
28 April 2023	First Record Date, being the first date on which a shareholder must be an Odd-lot Holder to be eligible to participate in an Odd-lot Offer
18 May 2023	2023 AGM at 11:00am (UK time)

Subject to shareholder approval at the 2023 AGM and other requisite regulatory approvals, if the Board decides to launch an Odd-lot Offer, a timetable of key dates relating to the implementation of the Odd-lot Offer will be announced at the relevant time.

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#### Enquiries:

<b>Investor Relations:</b> John-Paul Crutchley	+44 (0)7741 385 251
<b>Company Secretary:</b> Clare Barrett	+44 (0)7741 384 512

#### Registrars:

Shareholders on the UK Register:	
Equiniti	<a href="https://help.shareview.co.uk">https://help.shareview.co.uk</a>  Tel: +44 (0)333 207 5953* (calling from the UK)  *Lines are open Monday to Friday between 08:30 and 17:30 (UK time), excluding public holidays in England and Wales
Shareholders on the South African Register:	
JSE Investor Services (Pty) Limited	Email: <a href="mailto:investorenquiries@jseinvestorservices.co.za">investorenquiries@jseinvestorservices.co.za</a>  Tel: 086 140 0110/086 154 6566 (calling from South Africa)  Tel: +27 11 029 0251/+27 11 715 3000 (calling from overseas)

**About Quilter plc:**

Quilter plc is a leading UK-centric wealth management business, helping to create prosperity for the generations of today and tomorrow.

Quilter oversees £99.6 billion in customer investments as at 31 December 2022.

It has an adviser and customer offering spanning: financial advice, investment platforms, multi-asset investment solutions, and discretionary fund management.

The business is comprised of two client-focused segments: **Affluent** and **High Net Worth**.

**Affluent** encompasses the financial planning businesses, Quilter Financial Planning, the Quilter Investment Platform and Quilter Investors, the multi-asset investment solutions business.

**High Net Worth** includes the discretionary fund management business, Quilter Cheviot, together with Quilter Private Client Advisers.

JSE Sponsor:

J.P. Morgan Equities South Africa Proprietary Limited