

ABSA BANK LIMITED

(Registration number 1986/004794/06)

Bond Code: AMB307

ISIN No: ZAE000320875

NEW FINANCIAL INSTRUMENT LISTING

The JSE Limited has granted a financial instrument listing to the **ABSA BANK LIMITED “AMB307”** note under its Master Structured Note Programme Memorandum. The Master Structured Note Programme is available for viewing and downloading on the issuer's website at <https://www.absa.africa/absafrica/investor-relations/debt-investors/>

INSTRUMENT TYPE:**INDEX-LINKED NOTES**

Authorised Programme size

R60,000,000,000.00

Total Notes in issue

R 52,004,596,037.54 (including this tranche)

Full Note details are as follows:

Index

S&P 500 Index (Bloomberg Ticker: SPX Index)

Listing Date

03 April 2023

Issue Size

15 016

Issue Price (ZAR)

1,000

Maturity Date

30 March 2028

JSE Long Code

ABMB307-30MARCH2028

JSE Short Code

ABMBMB307

JSE Alpha Code

AMB307

ISIN

ZAE000320875

Sector

Specialised Securities

Sub – Sector

Investment Products

Investment Products

31 March 2023

Debt Sponsor

Absa Corporate and Investment Bank, a division of Absa Bank Limited

