

ABSA BANK LIMITED

(Registration number 1986/004794/06)

Bond Code: AMB302

ISIN No: ZAE000320628

Bond Code: AMB303

ISIN No: ZAE000320396

Bond Code: AMB304

ISIN No: ZAE000320636

Bond Code: AMB305

ISIN No: ZAE000320602

NEW FINANCIAL INSTRUMENT LISTING

The JSE Limited has granted a financial instrument listing to the **ABSA BANK LIMITED “AMB302,AMB303,AMB304 and AMB305”** notes under its Master Structured Note Programme Memorandum. The Master Structured Note Programme is available for viewing and downloading on the issuer's website at

<https://www.absa.africa/absafrica/investor-relations/debt-investors/>

INSTRUMENT TYPE:

Authorised Programme size

Total Notes in issue

Full Note details are as follows:

Index

Listing Date

Issue Size

Issue Price (ZAR)

Maturity Date

JSE Long Code

JSE Short Code

JSE Alpha Code

ISIN

Sector

Sub – Sector

INDEX-LINKED NOTES

R60,000,000,000.00

R51,792,351,037.54 (Including these tranches)

MSCI World Business Cycle Clock Factor Select

27 March 2023

66,809

1,000

23 March 2028

ABMBMB302-23MARCH2028

ABMBMB302

AMB302

ZAE000320628

Specialised Securities

Investment Products

Full Note details are as follows:

Index

Listing Date

Issue Size

Issue Price (ZAR)

Maturity Date

JSE Long Code

JSE Short Code

JSE Alpha Code

S&P Global Equity Risk Premia 15% Risk Control

27 March 2023

33,624

1,000

22 March 2028

ABMBMB303-22MARCH2028

ABMBMB303

AMB303

ISIN	ZAE000320644
Sector	Specialised Securities
Sub – Sector	Investment Products

Full Note details are as follows:

Index	MSCI World Business Cycle Clock Factor Select
Listing Date	27 March 2023
Issue Size	11,114
Issue Price (ZAR)	1,000
Maturity Date	23 March 2028
JSE Long Code	ABMBMB304-23MARCH2028
JSE Short Code	ABMBMB304
JSE Alpha Code	AMB304
ISIN	ZAE000320636
Sector	Specialised Securities
Sub – Sector	Investment Products

Full Note details are as follows:

Index	MSCI World Business Cycle Clock Factor Select Index
Listing Date	27 March 2023
Issue Size	49,432
Issue Price (ZAR)	1,000
Maturity Date	22 March 2028
JSE Long Code	ABMBMB305-22MARCH2028
JSE Short Code	ABMBMB305
JSE Alpha Code	AMB305
ISIN	ZAE000320602
Sector	Specialised Securities
Sub – Sector	Investment Products

24 March 2023

Debt Sponsor

Absa Corporate and Investment Bank, a division of Absa Bank Limited

