

Old Mutual Limited
Incorporated in the Republic of South Africa
Registration number: 2017/235138/06
ISIN: ZAE000255360
LEI: 213800MON84ZWWPQCN47
JSE Share Code: OMU
LSE Share Code: OMU
NSX Share Code: OMM
MSE Share Code: OMU
ZSE Share Code: OMU
("Old Mutual" or "the Company")

Ref: 17/22

24 March 2022

NO CHANGE STATEMENT

Further to the release on the Stock Exchange News Service ("SENS") of the Group's annual results and the publication of the reviewed condensed financial statements for the year ended 31 December 2022 ("FY2022") on Tuesday, 14 March 2023, shareholders are advised that the audited annual financial statements have been released and have been audited by Ernst & Young Inc. and Deloitte & Touche, who expressed an unmodified opinion thereon.

The audited annual financial statements contain no modifications to the reviewed preliminary annual results and reviewed condensed financial statements published on 14 March 2023 except for an adjustment which resulted in an increase in total assets and a corresponding increase in total liabilities, totalling R2.5 billion, in the consolidated statement of financial position relating to the consolidation of investment funds. This adjustment had no impact on the net asset value, profit after tax for the financial year, total comprehensive income for the financial year, Adjusted Headline Earnings, consolidated statement of cash flows or any other key performance indicator previously published.

The Old Mutual Limited Audited Annual Financial Statements containing the audit opinion, including key audit matters, can be obtained on the Company's website via the link <https://www.oldmutual.com/investor-relations/reporting-centre/results> and for inspection at Mutualpark, Jan Smuts Drive, Pinelands, Cape Town.

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Sponsors

Johannesburg Stock Exchange
Malawi Stock Exchange
Namibia Stock Exchange
Zimbabwe Stock Exchange

Merrill Lynch South Africa (Pty) Limited ta BofA Securities
Stockbrokers Malawi Limited
PSG Wealth Management (Namibia) (Proprietary) Limited
Imara Capital Zimbabwe plc

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Notes to Editors

About Old Mutual Limited

Old Mutual is a premium African financial services group that offers a broad spectrum of financial solutions to retail and corporate customers across key market segments in 14 countries. Old Mutual's primary operations are in South Africa and the Africa Regions, and it has a niche business in Asia. With over 177 years of heritage across sub-Saharan Africa, Old Mutual is a crucial part of the communities they serve and the broader society on the continent.

For further information on Old Mutual, and its underlying businesses, please visit the corporate website at www.oldmutual.com.