

**LIFE HEALTHCARE GROUP HOLDINGS LIMITED**

(Incorporated in the Republic of South Africa)  
(Registration number: 2003/002733/06)  
ISIN: ZAE000145892  
JSE and A2X share code: LHC  
("Life Healthcare" or "the Company" or the "Group")

**LIFE HEALTHCARE FUNDING LIMITED**

(Incorporated in the Republic of South Africa)  
Registration number: 2016/273566/06  
Bond company code: LHFI  
("Life Healthcare Funding")

**RENEWAL OF CAUTIONARY ANNOUNCEMENT**

Shareholders are referred to the Cautionary Announcement issued on the Stock Exchange News Service (SENS) on 15 February 2023 wherein the Company advised shareholders that it had received several unsolicited proposals from third parties to acquire the Group's interest in AMG ("Proposals").

Shareholders are advised that the Board's evaluation of the Proposals is still ongoing. Following the initial assessment, the Board has resolved to engage formally, through its advisers, with the third parties in respect of the Proposals with a view to further assessing the viability and suitability thereof.

The engagement with the third parties and the Board's consideration of the Proposals still remains at an early stage. The development of such engagement may have a material impact on the price of the Company's securities. Accordingly, shareholders are advised to continue to exercise caution when dealing in the Company's securities until a further announcement is made.

**For further information, please contact:**

DR MARK WADLEY  
Head of Investor Relations  
*Mark.Wadley@lifehealthcare.co.za*

Dunkeld  
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Sponsor  
RAND MERCHANT BANK (A division of FirstRand Bank Limited)