

Anglo American plc (the "Company")  
Registered office: 17 Charterhouse Street, London EC1N 6RA  
Registered number: 3564138 (incorporated in England and Wales)  
Legal Entity Identifier: 549300S9XF92D1X8ME43  
ISIN: GBOOB1XZS820  
JSE Share Code: AGL  
NSX Share Code: ANM

## **RNS PUBLICATION FORM**

### **Publication of Final Terms**

The following Final Terms are available for viewing:

- (i) the Final Terms dated 13 March 2023, relating to the Anglo American Capital plc<sup>1</sup> EUR 500,000,000 4.500 per cent. Guaranteed Notes due 15 September 2028 (the "**2028 Notes Final Terms**"); and
- (ii) the Final Terms dated 13 March 2023, relating to the Anglo American Capital plc EUR 500,000,000 5.000 per cent. Guaranteed Notes due 15 March 2031 (the "**2031 Notes Final Terms**", and together with the 2028 Notes Final Terms, the "**Final Terms**"),

each issued pursuant to the Offering Circular dated 9 March 2023 (the "Offering Circular") relating to the U.S.\$15,000,000,000 Euro Medium Term Note Programme by Anglo American plc<sup>2</sup> and Anglo American Capital plc.

To view the Final Terms, please paste the following URLs into the address bar of your browser.

[http://www.rns-pdf.londonstockexchange.com/rns/8187S\\_1-2023-3-13.pdf](http://www.rns-pdf.londonstockexchange.com/rns/8187S_1-2023-3-13.pdf)

[http://www.rns-pdf.londonstockexchange.com/rns/8187S\\_2-2023-3-13.pdf](http://www.rns-pdf.londonstockexchange.com/rns/8187S_2-2023-3-13.pdf)

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A copy of the Final Terms and the Offering Circular have been submitted to the National Storage Mechanism and will shortly be available for inspection at <https://data.fca.org.uk/#/nsm/nationalstoragemechanism>.

For further information, please contact

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## **DISCLAIMER – INTENDED ADDRESSEES**

Please note that the information contained in the Final Terms and the Offering Circular may be addressed to and/or targeted at persons who are residents of particular countries (specified in the Offering Circular) only and is not intended for use and should not be relied upon by any person outside these countries and/or to whom the offer contained in the Final Terms or the Offering Circular is not addressed. Prior to relying on the information contained in the Final Terms or the Offering Circular you must ascertain from the Final Terms and/or the Offering Circular whether or not you are part of the intended addressees of the information contained therein.

Your right to access this service is conditional upon complying with the above requirement.

1. Anglo American Capital plc - LEI TINT358G1SSHR3L3PW36
2. Anglo American plc - LEI 549300S9XF92D1X8ME43

14 March 2023

The Company has a primary listing on the Main Market of the London Stock Exchange and secondary listings on the Johannesburg Stock Exchange, the Botswana Stock Exchange, the Namibia Stock Exchange and the SIX Swiss Exchange.

Sponsor

RAND MERCHANT BANK (A division of FirstRand Bank Limited)