ATTACQ LIMITED

(Incorporated in the Republic of South Africa) (Registration number 1997/000543/06) JSE share code: ATT ISIN: ZAE000177218

(Approved as a REIT by the JSE)

("Attacq" or "the Group")



TRADING STATEMENT

Shareholders are advised that Attacq's distributable income per share ("DIPS") for the six months ended 31 December 2022 ("interim period") is expected to be 35.9 cents, an increase of 27.3% when compared to the DIPS for the six months ended 31 December 2021 ("prior interim period") of 28.2 cents.

The increase is primarily due to higher rental income from newly completed developments and the existing completed portfolio, as well as lower finance costs.

In its 30 June 2022 annual financial results, Attacq provided DIPS guidance for the 12 months ending 30 June 2023 of between 8.0% and 10.0% growth with a dividend pay-out ratio of 80.0%. Having regard to the current economic uncertainties, this guidance remains unchanged. No interim dividend was declared in respect of the prior interim period. A dividend in respect of the interim period will be announced with the Group's interim period results.

The financial information contained in this trading statement has not been reviewed and reported on by the Group's auditors. Attacq's interim results will be released on 14 March 2023 and its investor presentation will be hosted online on 14 March 2023 at 11h00. Please visit <a href="www.attacq.co.za">www.attacq.co.za</a> to download the presentation and join the interim results presentation at <a href="www.corpcam.com/Attacq14032023">www.attacq.co.za</a> to download the presentation and join the interim results presentation at <a href="www.corpcam.com/Attacq14032023">www.corpcam.com/Attacq14032023</a>.

9 March 2023

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